# SURVEY OF EMPLOYMENT ARRANGEMENTS, RETIREMENT AND SUPERANNUATION (SEARS) 

April - July 2007

PAPER
QUESTIONNAIRE REVISED

SSS52

## Sample

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## Sample

## Tenure (TENU) <br> Module 1

| Question/Field | To question: |
| :---: | :---: |
| TENU_Q01 <br> Is this dwelling...: <br> 1. Owned or partly owned by anyone in this household? <br> 2. Rented by anyone in this household? <br> 3. Being purchased under a rent buy or shared equity scheme by anyone in this household? <br> 4. Occupied under a life tenure scheme? <br> 5. Occupied rent free? <br> 6. None of the above | 1. $\rightarrow$ TENU_Q02 <br> 2. $\rightarrow$ TENU_Q03 <br> 3. $\rightarrow$ TENU_Q02 <br> 4. $\rightarrow$ TENU_Q02 <br> 5. $\rightarrow$ ETHN_Q01 <br> 6. $\rightarrow$ TENU_Q02 |
| TENU_Q02 <br> Do you currently have any mortgages or secured loans on this dwelling? <br> 1. Yes <br> 5. No | $\rightarrow$ ETHN_Q01 |
| TENU_Q03 <br> Show Prompt Card 1. <br> Who do you pay rent to for this dwelling? <br> 1. Real estate agent <br> 2. State or territory housing authority <br> Person not in the same household: <br> 3. Parent / other relative <br> 4. Other person <br> 5. Owner / manager of caravan park <br> Employer: <br> 6. Defence Housing Authority <br> 7. Government <br> 8. Other employer <br> Other landlord <br> 9. Housing co-operative / community/ church group <br> 10. Other (specify) | $\text { 1-9 } \rightarrow \text { ETHN_Q01 }$ $10 \rightarrow \text { TENU_Q04 }$ |
| TENU_Q04 <br> 1. Enter other person / agency rent paid to. <br> Allow text entry of 40 characters | $\rightarrow$ ETHN_Q01 |

## Ethnicity (ETHN) <br> Module 2

| Question/Field | To question: |
| :---: | :---: |
| ETHN_Q01 |  |
| In which country was your father bo |  |
| 1. Australia |  |
| 2. England |  |
| 3. New Zealand |  |
| 4. Italy | 1-10 $\rightarrow$ ETHN_Q03 |
| 5. Viet Nam | 11. $\rightarrow$ ETHN_Q02 |
| 6. Scotland |  |
| 7. Greece |  |
| 8. Germany |  |
| 9. Philippines |  |
| 10. India |  |
| 11. Other (please specify) |  |
| ETHN_Q02 |  |
| Specify other | $\rightarrow$ ETHN_Q03 |
| Allow text entry of 100 characters |  |
| ETHN_Q03 |  |
| In which country was your mother b |  |
| 1. Australia |  |
| 2. England |  |
| 3. New Zealand |  |
| 4. Italy |  |
| 5. Viet Nam |  |
| 6. Scotland | 1-10 $\rightarrow$ ETHN_Q05 |
| 7. Greece | 11. $\rightarrow$ ETHN_Q04 |
| 8. Germany |  |
| 9. Philippines |  |
| 10. India |  |
| 11. Other (please specify) |  |
| ETHN_Q04 |  |
| Specify other | $\rightarrow$ ETHN_Q05 |
| Allow text entry of 100 characters |  |



## Education (EDUC)

Module 3

| Question/Field | To question: |
| :---: | :---: |
| EDUC_Q01 <br> What was the highest year of primary or secondary school you completed? <br> 1. Year 12 or equivalent <br> 2. Year 11 or equivalent <br> 3. Year 10 or equivalent <br> 4. Year 9 or equivalent <br> 5. Year 8 or below <br> 6. Never attended school | $\rightarrow$ EDUC_Q02 |
| EDUC_Q02 <br> The next few questions are about any educational qualifications that you have completed. <br> Have you completed a trade certificate, diploma, degree or any other educational qualification? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ EDUC_Q03 <br> 5. $\rightarrow$ EDUC Q08 |
| EDUC_Q03 <br> What is the level of the highest qualification that you have completed? <br> 1. Level (to be specified) <br> 2. Year 12 Certificate or equivalent <br> 3. Statement of attainment | 1. $\rightarrow$ EDUC_Q05 <br> 2. $\rightarrow$ EDUC Q04 <br> 3. $\rightarrow$ EDUC_Q04 |
| EDUC_Q04 <br> Have you completed any other educational qualifications? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ EDUC_Q05 <br> 5. $\rightarrow$ EDUC_Q08 |
| EDUC_Q05 <br> [What is the level of the highest qualification that you have completed?] <br> Enter qualification level. <br> Allow text entry of 80 characters | $\rightarrow$ EDUC_Q06 |


| EDUC_Q06 |  |
| :---: | :---: |
| What is the main field of study for that qualification? |  |
| Enter main field of study. If 'nursing', 'arts', 'teaching', 'science' or 'engineering', ask for more detail. <br> Allow text entry of 100 characters | $\rightarrow$ EDUC_Q07 |
| EDUC_Q07 |  |
| Did you complete that qualification before 1998? |  |
| 1. Yes, before 1998 <br> 5. No, 1998 or later | $\rightarrow$ EDUC_Q08 |
| EDUC_Q08 |  |
| Are you currently taking any course of study at a school or any educational institution? |  |
| 1. Yes <br> 5. No | $\begin{aligned} & \text { 1. } \rightarrow \text { EDUC_Q09 } \\ & 5 . \rightarrow \text { CJOB_Q01 } \end{aligned}$ |
| EDUC_Q09 |  |
| What type of educational institution are you taking this course of study at? |  |
| 1. Secondary school |  |
| 2. University / Other higher education <br> 3. TAFE / Technical college | $\rightarrow$ EDUC_Q10 |
| 4. Business college |  |
| 5. Adult or community education centre |  |
| 6. Industry skills centre |  |
| 7. Job Network member or other government training centre |  |
| 8. Professional or industry association |  |
| 9. Equipment / product manufacturer or supplier |  |
| 10. Other private training organisation |  |
| 11. Other organisation |  |
| 12. Don't know |  |
| EDUC_Q10 |  |
| Are you doing this course full-time or part-time? |  |
| 1. Full-time <br> 2. Part-time | $\rightarrow$ EDUC_Q11 |
| EDUC_Q11 |  |
| Is this course of study for a trade certificate, diploma, degree or any other educational qualification? | $\rightarrow$ CJOB_Q01 |
| 1. Yes <br> 5. No |  |

## Current Job(s) (CJOB) Module 4

| Question/Field | To question: |
| :---: | :---: |
| CJOB_Q01 <br> I would like to ask about last week, that is, the week starting Monday the....and ending last (Sunday the.... / yesterday.) <br> Last week did you do any work at all in a job, business or farm? <br> 1. Yes <br> 5. No <br> 6. Permanently unable to work <br> 7. Permanently not intending to work (if aged $65+$ only) | 1. $\rightarrow$ CJOB_Q07 <br> 5. $\rightarrow$ CJOB_Q02 <br> 6. $\rightarrow$ CAC_Q01 <br> 7. $\rightarrow$ NOTCW_Q21 |
| CJOB_Q02 <br> Last week, did you do any work without pay in a family business? <br> 1. Yes <br> 5. No <br> 6. Permanently not intending to work (if aged $65+$ only) | 1. $\rightarrow$ CJOB_Q07 <br> 5. $\rightarrow$ CJOB_Q03 <br> 6. $\rightarrow$ NOTCW_Q21 |
| CJOB_Q03 <br> Did you have a job, business or farm that you were away from because of holidays, sickness or any other reason? <br> 1. Yes <br> 5. No <br> 6. Permanently not intending to work (if aged $65+$ only) | 1. $\rightarrow$ CJOB_Q07 <br> 5. $\rightarrow$ CJOB_Q04 <br> 6. $\rightarrow$ NOTCW_Q21 |
| CJOB_Q04 <br> At any time during the last 4 weeks have you been looking for full-time work? <br> 1. Yes <br> 5. No <br> 6. Permanently not intending to work (if aged $65+$ only) | 1. $\rightarrow$ NOTCW_Q01(SG) <br> 5. $\rightarrow$ CJOB_Q05 <br> 6. $\rightarrow$ NOTCW_Q21 |
| CJOB_Q05 <br> Have you been looking for part-time work at any time during the last 4 weeks? <br> 1. Yes <br> 5. No <br> 6. Permanently not intending to work (if aged $65+$ only) | 1. $\rightarrow$ NOTCW_Q01(SG) <br> 5. $\rightarrow$ CJOB_Q06 <br> 6. $\rightarrow$ NOTCW_Q21 |
| CJOB_Q06 <br> (You told me that you didn't look for work during the last 4 weeks.) <br> Was that because you were waiting to start work you had already obtained? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ NOTCW_Q01(SG) <br> 5. $\rightarrow$ NOTCW_Q21 |

## CJOB_Q07

Did you have more than one job or business last week?

1. Yes
2. $\rightarrow$ CJOB_Q08
3. No
4. $\rightarrow$ CJOB_Q10 (SG)

CJOB_Q08
Was that because you changed jobs during the week?

1. Yes
2. $\rightarrow$ CJOB_Q10 (SG)
3. No
4. $\rightarrow$ CJOB_Q09

CJOB_Q09
How many jobs or businesses did you have last week?
1.. 10

CJOB_Q10 (SG)

1. If away from work last week (CJOB_Q03=1)
2. Otherwise

CJOB_Q11
How many hours did you actually work in [all] your job[s] or business[es] last week, less any time off, but counting any paid or unpaid overtime?

1. $\rightarrow$ CJOB_Q12
2. Record hours
3. Less than 1 hour / no hours

CJOB_Q12
Record number of hours
1.. 100

CJOB_Q13

## CJOB_Q13

How many hours do you usually work each week in [all] your job[s] or business[es]?

1. Record hours
2. Less than 1 hour / no hours
3. $\rightarrow$ CJOB_Q14
4. $\rightarrow$ CJOB_Q15(SG)

## CJOB_Q14

Record number of hours
$1 . .100$
CJOB_Q15 (SG)

## CJOB_Q15 (SG)

1. If actually worked less than 35 hours (CJOB_Q12 < 35) AND usually work more than 35 hours (CJOB_Q14 = > 35)
2. If away from work last week (CJOB_Q03 = 1)
3. If actually worked less than 1 hour or no hours and usually work less than 1 hour or no hours
4. If actually worked less than 1 hour or no hours and usually work more than 1 hour
5. If actually worked less than 35 hours (CJOB_Q12 < 35) AND usually work less than 35 hours (CJOB_Q14 < 35)
6. If actually worked more than 35 hours AND usually work less than 35 hours
7. Otherwise
8. $\rightarrow$ CJOB_Q16
9. $\rightarrow$ CJOB_Q17
10. $\rightarrow$ NOTCW_Q01
11. $\rightarrow$ CJOB_Q17
12. $\rightarrow$ CJOB_Q22(SG)
13. $\rightarrow$ CJOB_Q22(SG)
14. $\rightarrow$ JOBD_Q01 (SG)
$\rightarrow$ JOBD_Q01(SG)
15. Bad weather / Plant breakdown
16. Began / Left / Lost job during week
17. On Strike / Locked out / Industrial dispute
18. Other

## CJOB_Q17

What was the main reason you were away from work last week?

1. Holiday / flextime / study / personal reasons
2. $\rightarrow$ CJOB Q20
3. Own illness or injury / Sick leave
4. No work available / Not enough work
5. Standard work arrangements / Shift work
6. On strike / Locked out / Industrial dispute
7. Stood down
8. Bad weather / Plant breakdown
9. Other

## CJOB_Q18

Were you on workers' compensation last week?

1. Yes
2. No
3. $\rightarrow$ CJOB Q19
4. $\rightarrow$ CJOB Q20

## CJOB_Q19

Will you be returning to work for your employer?

1. Yes
2. $\rightarrow$ CJOB_Q22 (SG)
3. No
4. $\rightarrow$ NOTCW_Q01
5. Don't know
6. $\rightarrow$ NOTCW_Q01

## CJOB_Q20

Up until the end of last week, how long had you been away from work?

1. Less then 4 weeks
2. 4 weeks or more
3. $\rightarrow$ CJOB_Q22 (SG)
4. $\rightarrow$ CJOB_Q21

CJOB_Q21
Were you paid, or will you be paid, for any part of the last 4 weeks?

1. Yes
2. No

CJOB_Q22 (SG)

1. If usually work < 1 or 0 hours (CJOB_Q13 = 2)
2. If usually work <35 hours in all jobs (CJOB_Q14 < 35)
3. Otherwise

CJOB_Q23

## Show Prompt Card 2.

What is your main reason for usually working less than 35 hours a week in all jobs?

## Employment Reasons

1. No jobs or vacancies in locality / line of work
2. Employer reduced working hours
3. Hours or conditions applicable to current job/ profession/ business
4. Other employment reasons

## Personal Reasons

5. Own ill health/ injury/ disability
6. Study purposes
7. Other personal reasons

## Family Reasons

8. Caring for children
9. Unable to find suitable child care
10. Caring for ill / disabled / elderly person
11. Pregnancy
12. Home duties
13. Other family reasons
14. Other reasons (specify)
15. $\rightarrow$ CJOB_Q22 (SG)
16. $\rightarrow$ NOTCW_Q01
17. $\rightarrow$ NOTCW_Q01
18. $\rightarrow$ CJOB_Q23
19. $\rightarrow$ JOBD_Q01 (SG)
$1-13 \rightarrow$ JOBD_Q01(SG)
20. $\rightarrow$ CJOB_Q24

| CJOB_Q24 |  |
| :--- | :--- |
| Please specify | $\rightarrow$ JOBD_Q01 (SG) |
| Allow text entry of 100 characters |  |

## Job Details (JOBD) <br> Module 5

| Question/Field | To question: |
| :--- | :--- |
| JOBD_Q01 (SG) |  |
| 1. If more than one job or business last week (CJOB_Q09 > 1) AND <br> away from work last week (CJOB_Q03 = 1) | 1. $\rightarrow$ JOBD_Q04 |
| 2. If more than one job or business last week (CJOB_Q09 > 1) AND <br> at work last week (CJOB_Q01 = 1) <br> 3. Otherwise | 2. $\rightarrow$ JOBD_Q02 |
| JOBD_Q02 <br> The next few questions are about the job or business in which you <br> usually work the [most hours/second most hours], that is, your <br> [main/second] job. |  |
| How many hours did you actually work in this job or business last <br> week, less any time off, but counting any extra hours worked? |  |
| 1. Record hours <br> 2. Less than 1 hour / No hours | 1. $\rightarrow$ JOBD_Q03 |
| JOBD_Q03 <br> Record number of hours <br> 1..100 | J. $\rightarrow$ JOBD_Q04 |
| JOBD_Q04 <br> [The next few questions are about the job or business in which you |  |
| usually work the [most hours/second most hours], that is, your |  |
| [main/second] job.] |  |
| How many hours do you usually work each week in that job or |  |
| business? |  |
| 1. Record hours |  |
| 2. Less than 1 hour / No hours |  |
| JOBD_Q05 <br> Record number of hours <br> 1..100 |  |

$\left.\begin{array}{|l|ll|}\hline \text { JOBD_Q06 } & & \\ \text { [The next few questions are about the job or business in which you } & & \\ \begin{array}{l}\text { usually work the [most hours/second most hours], that is, your } \\ \text { [main/second] job.] } \\ \\ \\ \text { Do you work for an employer, or in your own business? } \\ \\ \text { 1. Employer } \\ \text { 2. Own Business } \\ \text { 3. Other / Uncertain }\end{array} & & \\ \hline \text { JOBD_Q07 } & \text { 1. } & \\ \text { Are you paid a wage or salary, or_some other form of payment? } & \text { JOBD_Q07 } \\ \text { 1. Wage / Salary } & \text { 2. } & \rightarrow \\ \text { JOBD_Q10 }\end{array}\right]$

| JOBD_Q12 |  |
| :--- | :--- |
| How long have you worked [for your employer/in your business]? |  |
| Record time | $\rightarrow$ JOBD_Q13 |
| 1..51 |  |
| JOBD_Q13 |  |
| Record time period |  |
| 1. Weeks <br> 2. Months <br> 3. Years |  |
| JOBD_Q14 |  |
| Do you expect to be working [for your employer/in your business] in |  |
| 12 months time? |  |
| 1. Yes / don't know |  |
| 5. No / depends |  |
| JOBD_Q15 |  |
| What is the main reason you (expect to/may) finish work [for your |  |
| employer/in your business] in the next 12 months? |  |
| 1. Returning to study / Completing study <br> 2. Travel / Holiday <br> 3. Maternity / Paternity reasons / Looking after family members <br> 4. Retiring <br> 5. Changing jobs / Seeking other employment | $\rightarrow$ JOBD_Q16 |
| 6. Seasonal / Temporary job |  |
| 7. Fixed term contract or other contract |  |
| 8. Employer or business closing down / Downsizing |  |
| 9. Completing current work |  |
| 10. Other |  |
| JOBD_Q16 |  |
| What is your occupation in your [job/business]? |  |
| Enter occupation title. |  |
| Allow text entry of 100 characters. |  |
| JOBD_Q17 |  |
| What are your main tasks and duties? |  |
| Enter main tasks /duties |  |


| JOBD_Q18 <br> What kind of business or service is carried out by your [employer at the place where you work / business]? <br> Allow text entry of 100 characters | $\rightarrow$ JOBD_Q19 |
| :---: | :---: |
| JOBD_Q19 <br> What is the full name of your [employer/business]? <br> Enter name <br> Ctrl $R$ may be entered here <br> Allow text entry of 100 characters | $\rightarrow$ JOBD_Q20(SG) |
| JOBD_Q20(SG) <br> 1. If JOBD_Q10 $=5$ (has no employees in business) <br> 2. Otherwise | 1. $\rightarrow$ JOBD_Q22(SG) <br> 2. $\rightarrow$ JOBD_Q21 |
| JOBD_Q21 <br> How many people are employed by your [employer/business] at the place where you work? <br> Interviewer: Please read out all responses <br> 1. Less than 10 <br> 2. 10-19 <br> 3. 20-99 <br> 4. 100 or more <br> 5. Don't know | $\rightarrow$ JOBD_Q22(SG) |
| JOBD_Q22 (SG) <br> 1. If contributing family member (JOBD_Q08 = 6) <br> 2. Otherwise | $\begin{array}{ll} \text { 1. } \rightarrow & \text { CAC_Q01 } \\ \text { 2. } \rightarrow & \text { JOBD_Q23 } \end{array}$ |
| JOBD_Q23 <br> Do you belong to a trade union in connection with your job with this [employer/business]? <br> 1. Yes <br> 5. No | $\rightarrow$ LEAV_Q01 |

## Leave entitlements (LEAV) Module 6

| Question/Field | To question: |
| :---: | :---: |
| LEAV_Q01 (SG) <br> 1. If OMIE or OMUE <br> 2. If contributing family worker (JOBD_Q08=6) <br> 3. Otherwise | 1. $\rightarrow$ CONT_Q01 <br> 2. $\rightarrow$ CAC_Q01 <br> 3. $\rightarrow$ LEAV_Q02 |
| LEAV_Q02 <br> Does this employer provide you with paid sick leave? <br> 1. Yes <br> 5. No <br> 6. Don't know | $\rightarrow$ LEAV_Q03 |
| LEAV_Q03 <br> (Does this employer provide you) with paid holiday leave? <br> 1. Yes <br> 5. No <br> 6. Don't know | $\rightarrow \text { LEAV_Q04 }$ |
| LEAV_Q04 <br> (Does this employer provide you) with paid [maternity / paternity] leave? <br> 1. Yes <br> 5. No <br> 6. Don't know | $\rightarrow$ LEAV_Q05 |
| LEAV_Q05 <br> (Does this employer provide you) with paid carers leave? <br> 1. Yes <br> 5. No <br> 6. Don't know | $\rightarrow$ STAB_Q01 |

## Job Stability (STAB) <br> Module 7

| Question/Field | To question: |
| :---: | :---: |
| STAB_Q01 <br> Excluding overtime, does your pay vary from one period to the next in this job? <br> 1. Yes <br> 5. No | $\rightarrow$ STAB_Q02 |
| STAB_Q02 <br> Are you employed as a casual? <br> 1. Yes <br> 5. No | $\rightarrow$ STAB_Q03 (SG) |
| STAB_Q03 (SG) <br> 1. If don't have leave entitlements (LEAV_Q02=5 and LEAV_Q03=5 or LEAV_Q02=6 and LEAV_Q03=5 or LEAV_Q02=5 and LEAV_Q03=6 or LEAV_Q02=6 and LEAV_Q03=6) <br> 2. Otherwise | $\begin{aligned} & \text { 1. } \rightarrow \text { STAB_Q04 } \\ & \text { 2. } \rightarrow \text { STAB_Q05 } \end{aligned}$ |
| STAB_Q04 <br> Do you receive a casual loading? <br> 1. Yes <br> 5. No <br> 6. Does not know | $\rightarrow$ STAB_Q05 |
| STAB_Q05 <br> Do you usually work the same number of hours each week? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ STAB_Q08 <br> 5. $\rightarrow$ STAB_Q06 |
| STAB_Q06 <br> Are you guaranteed a minimum number of hours of work in this job? <br> 1. Yes <br> 5. No | $\rightarrow$ STAB_Q07 |
| STAB_Q07 <br> Are the hours you attend work in this job based on a roster? <br> 1. Yes <br> 5. No | $\rightarrow$ STAB_Q08 |


| STAB_Q08 |  |
| :---: | :---: |
| Are you usually required to be on call or standby (in this job)? |  |
| 1. Yes <br> 5. No | $\rightarrow$ STAB 009 |
| STAB_Q09 |  |
| Do you have any say in the days you work or are these set for you? |  |
| 1. Yes / Have some say <br> 5. No / Set | $\rightarrow$ STAB_Q10 (SG) |
| STAB_Q10 (SG) |  |
| 1. If on call / standby (STAB_Q08 = 1 ) or if hours vary (STAB_Q05 = 5) <br> 2. Otherwise | $\begin{aligned} & \text { 1. } \rightarrow \text { STAB_Q11 } \\ & \text { 2. } \rightarrow \text { FLEX_Q01 } \end{aligned}$ |
| STAB_Q11 |  |
| Cntrl K may be entered here if necessary |  |
| How far in advance is your work schedule known? |  |
| 1. Less than one day <br> 2. 1365 | $\begin{aligned} & \text { 1. } \rightarrow \text { FLEX_Q01 } \\ & \text { 2. } \rightarrow \text { STAB_Q12 } \end{aligned}$ |
| 2. $1 . .365$ |  |
| STAB_Q12 |  |
| Enter time period |  |
| 1. Days |  |
| 2. Weeks | $\rightarrow$ FLEX_Q01 |
| 3. Months |  |

## Job Flexibility (FLEX)

Module 8

| Question/Field | To question: |
| :---: | :---: |
| FLEX_Q01 <br> Do you have any say in what time you start and finish work? <br> 1. Yes /have some say <br> 5. No / set | $\begin{aligned} & \text { 1. } \rightarrow \text { FLEX_Q02 } \\ & \text { 5. } \rightarrow \text { FLEX_Q05 } \end{aligned}$ |
| FLEX_Q02 <br> Do you have an agreement with your employer to work flexible hours? <br> 1. Yes <br> 5. No | $\begin{aligned} & \text { 1. } \rightarrow \text { FLEX_Q03 } \\ & \text { 5. } \rightarrow \text { FLEX_Q04 } \end{aligned}$ |
| FLEX_Q03 <br> Is that agreement in writing? <br> 1. Yes <br> 5. No <br> 6. Don't know | $\rightarrow$ FLEX_Q04 |
| FLEX_Q04 <br> Are you able to choose when you start and finish work on a day-to-day basis? <br> 1. Yes <br> 2. Sometimes <br> 5. No | 1. $\rightarrow$ FLEX_Q06 <br> 2. $\rightarrow$ FLEX_Q06 <br> 5. $\rightarrow$ FLEX_Q05 |
| FLEX_Q05 <br> Are you able to negotiate changes in your start and finish times with your employer in advance? <br> 1. Yes <br> 5. No | $\rightarrow$ FLEX_Q06 |
| FLEX_Q06 <br> Are you able to work extra hours in order to take time off? <br> 1. Yes <br> 5. No | $\rightarrow$ FLEX_Q07 |
| FLEX_Q07 <br> Can you choose when you take holidays? <br> 1. Yes <br> 3. Sometimes <br> 5. No | $\rightarrow$ FLEX_Q08 |


| FLEX_Q08 |  |
| :--- | :--- |
| Do you usually work any shift work in this job? | 1. $\rightarrow$ FLEX_Q09 |
| 1.Yes |  |
| 5. No | 5. $\rightarrow$ EXHR_Q01 |
| FLEX_Q09 |  |
| How many hours did you work in your most recent shift? |  |
| Record hours | $\rightarrow$ EXHR_Q01 |
| $1 . .99$ |  |

## Extra Hours (EXHR)

## Module 9

| Question/Field | To question: |
| :---: | :---: |
| EXHR_Q01 <br> The next few questions are about any paid or unpaid overtime or extra hours you may work in this job. <br> Do you usually work any overtime or extra hours in this job? <br> 1. Yes <br> 5. No | $\begin{aligned} & \text { 1. } \rightarrow \text { EXHR_Q02 } \\ & \text { 5. } \rightarrow \text { EXHR_Q04 } \end{aligned}$ |
| EXHR_Q02 <br> How often in a month, would you usually work overtime? Interviewer: enter number of days <br> 1. Every day <br> 2. $1 . . .31$ days | 1. $\rightarrow$ EXHR_Q04 <br> 2. $\rightarrow$ EXHR_Q03 |
| EXHR_Q03 <br> Interviewer: Select week/fortnight/month <br> 1. per week <br> 2. per fortnight <br> 3. per month | $\rightarrow$ EXHR_Q04 |
| EXHR_Q04 <br> In the last week, that is, the week starting Monday the....and ending last (Sunday the.... yesterday), did you work any overtime or extra hours? <br> 1. Yes <br> 5. No | $\rightarrow$ EXHR_Q05(SG) |
| EXHR_Q05(SG) <br> 1. If usually works overtime but didn't last week (EXHR_Q01 = 1 and EXHR_Q04 = 5) <br> 2. If doesn't usually work overtime and didn't last week (EXHR_Q01 $=5$ and EXHR_Q04 = 5) <br> 3. Otherwise | $\begin{aligned} & \text { 1. } \rightarrow \text { CONT_Q01 } \\ & \text { 2. } \rightarrow \text { CONT_Q01 } \\ & \text { 3. } \rightarrow \text { EXHR_Q06 } \end{aligned}$ |

## EXHR_Q06

Were those extra hours paid, unpaid or both?

1. Paid
2. Unpaid
3. Both
4. $\rightarrow$ EXHR_Q07
5. $\rightarrow$ EXHR_Q10
6. $\rightarrow$ EXHR_Q07

## EXHR_Q07

In the last week, how many hours of paid overtime or extra hours did you work?

Enter number of hours
$0 . .100$

## EXHR_Q08

## Show Prompt Card 3.

What was the main reason you worked the paid overtime or extra hours?

## Work pressures

1. Too much work / to get work done / meet deadlines
2. Employer expected it
$\rightarrow$ EXHR_Q09(SG)
3. Needed to prepare business for opening / closing
4. Not enough staff / short of staff
5. Extra shifts / requirements of roster
6. Requirement of industry / industry norm

## Personal

7. Wanted more income
8. Other

## EXHR_Q09(SG)

1. If worked paid overtime only
(EXHR_Q06 = 1)
2. Otherwise

## EXHR_Q10

In the last week, how many hours of unpaid overtime or extra hours did you work?

Enter number of hours
0... 100

1. $\rightarrow$ CONT_Q01
2. $\rightarrow$ EXHR_Q10
3. 

$\xrightarrow{\square}$

## EXHR_Q11

## Show Prompt Card 4

Are these unpaid hours compensated by any of these?
Multiple response allowed (unless 4)

1. Part of work agreement / contract / salary package
2. Time off
3. Other benefit (specify)
4. Not compensated for working extra hours

## EXHR_Q12

Please specify
Allow text entry of 100 char

## EXHR_Q13

Show Prompt Card 5.
What was the main reason you worked these extra unpaid hours?

1. Too much work / to get work done / meet deadlines
2. Employer expected it
3. Needed to prepare business for opening / closing
4. Not enough staff / short of staff
5. Requirement of industry / industry norm
6. Other

## Contract Work and Labour Hire (CON) <br> Module 10

| Question/Field | To question: |
| :---: | :---: |
| CONT_Q01 <br> Do you work on contract? <br> 1. Yes <br> 5. No | $\rightarrow$ CONT_Q02 (SG) |
| CONT_Q02 (SG) <br> 1. If OMIE or OMUE (JOBD_Q11 answered) and CONT_Q01=1 <br> 2. If OMIE or OMUE (JOBD_Q11 answered) and CONT_Q01=5 <br> 3. Otherwise | $\begin{aligned} & \text { 1. } \rightarrow \text { CONT_Q11 } \\ & \text { 2. } \rightarrow \text { CONT_Q18 } \\ & \text { 3. } \rightarrow \text { CONT_Q03 } \end{aligned}$ |
| CONT_Q03 <br> Does your [contract/employment] have a set finishing date or set finishing event? <br> 1. Yes, set finishing date <br> 2. Yes, finishing event <br> 5. No | $\begin{aligned} & \text { 1. } \rightarrow \text { CONT_Q04 } \\ & \text { 2. } \rightarrow \text { CONT_Q05 } \\ & \text { 5. } \rightarrow \text { CONT_Q18 } \end{aligned}$ |
| CONT_Q04 <br> When is that finishing date? <br> Record date | $\rightarrow \text { CONT_Q09 }$ |
| CONT_Q05 <br> When is the likely finishing date? <br> 1. Date <br> 2. 1-51 weeks <br> 3. 1-5 years <br> 4. More than 5 years | 1. $\rightarrow$ CONT_Q06 <br> 2. $\rightarrow$ CONT_Q07 <br> 3. $\rightarrow$ CONT_Q08 <br> 4. $\rightarrow$ CONT_Q08 |
| CONT_Q06 <br> Record date | $\rightarrow$ CONT_Q09 |
| CONT_Q07 <br> Record full weeks | $\rightarrow$ CONT_Q09 |
| CONT_Q08 <br> Record full years | $\rightarrow$ CONT_Q09 |


| CONT_Q09 <br> [Is that because you are employed on/ls your contract]a fixed term contract? | 1. $\rightarrow$ CONT_Q10 <br> 5. $\rightarrow$ CONT_Q18 |
| :---: | :---: |
|  |  |
|  |  |
| 1. Yes |  |
| CONT_Q10 |  |
| Do you expect this contract to be renewed when it finishes? |  |
| 1. Yes | $\rightarrow$ CONT_Q18 |
| CONT_Q11 |  |
| Did you have more than one contract for work last week? |  |
| 1. Yes | 1. $\rightarrow$ CONT_Q135 $\rightarrow$ CONT |
| 5. No |  |
| CONT_Q12 |  |
| Do the terms of your contract prevent you doing similar work for another client or employer? |  |
| 1. Yes <br> 5. No | $\rightarrow$ CONT_Q13 |
| CONT_Q13 |  |
| If you wanted to, could you (sub) contract your own work? |  |
| 1. Yes | $\begin{aligned} & \text { 1. } \rightarrow \text { CONT_Q15 } \\ & \text { 5. } \rightarrow \text { CONT_Q14 } \end{aligned}$ |
| 5. No |  |
| CONT_Q14 |  |
| What is the main reason you are unable to (sub) contract? |  |
| 1. Part of employment contract | $\rightarrow$ CONT_Q15 |
| 2. Nature of work <br> 3. Other |  |
| CONT_Q15 |  |
| Does anybody have the authority to tell you how to do your work? |  |
| 1. Yes / depends | 1. $\rightarrow$ CONT_Q16 |
| 5. No | 5. $\rightarrow$ CONT_Q18 |

## CONT_Q16

## Show Prompt Card 6.

Who has this authority?
More than one response is allowed. Press space bar between responses.

1. Employer / supervisor / manager / foreman
2. Business / person contracted to
3. Customer / client
4. Business partner
5. Board of management/chairman of the board
6. Franchising company
7. Government or other regulatory authority
8. Other entity

## CONT_Q17

Who has the main authority?

1. You / This business
2. [Options from Q16]

## CONT_Q18

Did you find this job through an employment agency or labour hire firm?

Ctrl K may be entered here if necessary.

1. Yes
2. No

## CONT_Q19

Are you still registered with the same employment agency or labour hire firm?

Ctrl K may be entered here if necessary.

1. Yes
2. No

## CONT_Q20

Are you paid by [an/that] employment agency or labour hire firm?
Ctrl K may be entered here if necessary.

1. Yes
2. No

HOME_Q01

## Home Based Work (HOME) <br> Module 11

| Question/Field | To question: |
| :---: | :---: |
| HOME_Q01 <br> The next few questions are about home based work. <br> In [this job / your business] do you usually work any hours at home? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ HOME_Q02 (SG) <br> 5. $\rightarrow$ OTHER_Q01 |
| HOME_Q02 (SG) <br> 1. If employee (JOBD_Q06 = 1 or JOBD_Q08 = 5,6,7,8,9,10) <br> 2. If own business (JOBD_Q11 answered) | 1. $\rightarrow$ HOME_Q03 <br> 2. $\rightarrow$ HOME_Q05 |
| HOME_Q03 <br> Do you have an agreement with your employer to work at home? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ HOME_Q04 <br> 5. $\rightarrow$ HOME_Q05 |
| HOME_Q04 <br> Is that agreement in writing? <br> 1. Yes <br> 5. No | $\rightarrow$ HOME_Q05 |
| HOME_Q05 <br> How many hours each week do you usually work at home in this [job / business]? <br> 1. Number of hours <br> 2. All of them | 1. $\rightarrow$ HOME_Q06 <br> 2. $\rightarrow$ HOME_Q07 (SG) |
| HOME_Q06 <br> Record number of hours $1 . .80$ | $\rightarrow$ HOME_Q07 (SG) |
| HOME_Q07 (SG) <br> 1. If number given at HOME_Q06 is the same as that at CJOB_Q14 <br> 2. Otherwise | $\begin{aligned} & \text { 1. } \rightarrow \text { HOME_Q09 } \\ & \text { 2. } \rightarrow \text { HOME_Q08 } \end{aligned}$ |


| HOME_Q08 |  |
| :--- | :--- |
| Did you include this time in the [number of hours] hours you usually <br> work each week in this [job/business]? |  |
| 1. Yes |  |
| 5. No |  |
| HOME_Q09 |  |
| Show Prompt Card 7. |  |
| What is the main reason you [sometimes] work at home? |  |
| Employment Reasons |  |
| 1. No overheads /no rent |  |
| 2. No other work available |  |
| 3. Preference of employer or client / part of job |  |
| 4. To catch up on work / meet deadlines |  |
| 5. To operate own business / to help family business |  |
| 6. Other employment reasons |  |
| Personal Reasons |  |
| 7. Control over work / life issues / to pursue own ideas |  |
| 8. Flexible working hours |  |
| 9. Reached retirement age |  |
| 10. Does not want to travel to work |  |
| 11. Cost or time of travel |  |
| 12. Other personal reasons |  |
| Family Reasons |  |
| 13. Caring for children |  |
| 14. Unable to find suitable childcare |  |
| 15. Caring for ill / disabled / elderly person |  |
| 16. Pregnancy |  |
| 17. Home duties |  |
| 18. Other family reasons |  |
| 19. Other reason |  |

## Third and Fourth Job Details (OTHER) Module 12

| Question/Field | To question: |
| :---: | :---: |
| OTHER_Q01 (SG) <br> 1. If more than two jobs or businesses last week (CJOB_Q09 > 2) AND away from work last week (CJOB_Q03 = 1) <br> 2. If more than two jobs or businesses last week (CJOB_Q09 > 2) AND at work last week (CJOB_Q01 = 1) <br> 3. Otherwise | 1. $\rightarrow$ OTHER_Q04 <br> 2. $\rightarrow$ OTHER_Q02 <br> 3. $\rightarrow$ WP_Q01 |
| START LOOP <br> OTHER_Q02 <br> The next few questions are about the job or business in which you usually work the [third most hours/fourth most hours], that is, your [third/fourth] job. <br> How many hours did you actually work in this job or business last week, less any time off, but counting any extra hours worked? <br> 1. Record hours <br> 2. Less than 1 hour / no hours | 1. $\rightarrow$ OTHER_Q03 <br> 2. $\rightarrow$ OTHER_Q04 |
| OTHER_Q03 <br> Record number of hours <br> 1.. 100 | $\rightarrow$ OTHER_Q04 |
| OTHER_Q04 <br> [The next few questions are about the job or business in which you usually work the [third most hours/fourth most hours], that is, your [third/fourth] job.] <br> How many hours do you usually work each week in that job or business? <br> 1. Record hours <br> 2. Less than 1 hour / no hours | 1. $\rightarrow$ OTHER_Q05 <br> 2. $\rightarrow$ OTHER_Q06 |
| OTHER_Q05 <br> Record number of hours <br> 1.100 | $\rightarrow$ OTHER_Q06 |


| OTHER_Q06 |  |
| :---: | :---: |
| Do you work for an employer, or in your own business? |  |
| 1. Employer | 1. $\rightarrow$ OTHER_Q07 |
| 2. Own Business | 2. $\rightarrow$ OTHER_Q10 |
| 3. Other / Uncertain | 3. $\rightarrow$ OTHER_Q08 |
| OTHER_Q07 |  |
| Are you paid a wage or salary, or some other form of payment? |  |
| 1. Wage / Salary | 1. $\rightarrow$ OTHER_Q12 |
| 2. Other / Uncertain <br> 2. $\rightarrow$ OTHER_Q08 |  |
| OTHER_Q08 |  |
| What are your (working / payment) arrangements? | 1. $\rightarrow$ WP_Q01 |
| 1. Unpaid voluntary work | 2. $\rightarrow$ OTHER_Q10 |
| 2. Contractor / Subcontractor | 3. $\rightarrow$ OTHER_Q10 |
| 3. Own business / Partnership | 4. $\rightarrow$ OTHER_Q10 |
| 4. Commission only | 5. $\rightarrow$ OTHER_Q12 |
| 5. Commission with retainer | 6. $\rightarrow$ OTHER_Q09 |
| 6. In a family business without pay | (SG) |
| 7. Payment in kind | 7. $\rightarrow$ OTHER_Q12 |
| 8. Paid by the piece / Item produced | 8. $\rightarrow$ OTHER_Q12 |
| 9. Wage / Salary earner | 9. $\rightarrow$ OTHER_Q12 |
| 10. Other | 10. $\rightarrow$ OTHER_Q12 |
| 11. |  |
| OTHER_Q09 (SG) |  |
| 1. If not at work last week (CJOB_Q03 = 1) | 1. $\rightarrow$ WP_Q01 |
| 2. Otherwise | 2. $\rightarrow$ OTHER_Q12 |
| OTHER_Q10 <br> Do you have employees (in that business)? |  |
| Do you have employees (in that business)? |  |
| 1. Yes | $\rightarrow$ OTHER_Q11 |
| 5. No |  |
| OTHER_Q11 |  |
| Is that business incorporated? |  |
| 1. Yes <br> 5. No | $\rightarrow$ OTHER_Q12 |
| OTHER_Q12 |  |
| What is your occupation in your [job / business]? |  |
| Enter occupation title. | $\rightarrow$ OTHER Q13 |
| Allow text entry of 100 characters. | $\rightarrow$ OTHER_Q13 |



## Work Pattern (WP)

Module 13

| Question/Field | To question: |
| :---: | :---: |
| WP_Q01 |  |
| The next few questions are about your work pattern [in all jobs]. |  |
| Which days of the week do you usually work? |  |
| More than one response is allowed. Press space bar between responses. |  |
| 1. Monday to Friday <br> 2. Monday | 1 to $8 \rightarrow$ WP_Q05 |
| 3. Tuesday |  |
| 4. Wednesday |  |
| 5. Thursday |  |
| 6. Friday |  |
| 7. Saturday |  |
| 8. Sunday | 9. $\rightarrow$ WP Q02 |
| 9. Days vary | 9. ${ }^{\text {W }}$ WP_Q02 |
| WP_Q02 |  |
| How many days of the week do you usually work? |  |
| Record number of days |  |
| $1 . .7$ | $\rightarrow$ WP_Q03 (SG) |
| WP_Q03 (SG) |  |
| 1. If respondent works 6 days or more | 1. $\rightarrow$ WP_Q05 |
| 2. Otherwise | 2. $\rightarrow$ WP_Q04 |
| WP_Q04 |  |
| Do you usually work on week days, weekends or both? |  |
| 1. Weekdays only |  |
| 2. Weekends only |  |
| 3. Both | $\rightarrow$ WP_Q05 |
| WP_Q05 |  |
| Do you usually work any hours at night, that is, between 7 in the evening and 7 in the morning? |  |
| 1. Yes <br> 5. No | $\rightarrow$ WP_Q06 (SG) |
| WP_ Q06 (SG) |  |
| 1. If HOME_Q07 (SG) $=1$ (respondent works all hours from home) <br> 2. Otherwise | 1. $\rightarrow$ PWP_Q01 <br> 2. $\rightarrow$ WP_Q07 |

## WP_Q07

How long do you usually spend travelling to work each day, including regular activities you do along the way such as dropping off children or a partner?

1. Work from home
2. 0-14 minutes
3. 15-29 minutes
4. 30-44 minutes
5. 45-59 minutes
6. 1-1.5 hours
7. 1.5-2 hours
8. 2-3 hours
9. More than 3 hours
10. Time varies on a daily basis
11. Other travel time (specify)

WP_ Q08
Please specify
Allow text entry of 100 characters

## WP Q09

Does it take the same amount of time to return home from work?

1. Yes
2. No

How long do you usually spend travelling from work each day, including regular activities you do along the way such as picking up children or a partner?

1. Work from home
2. 0-14 minutes
3. 15-29 minutes
4. 30-44 minutes
5. 45-59 minutes
6. 1-1.5 hours
7. 1.5-2 hours
8. 2-3 hours
9. more than 3 hours
10. Time varies on a daily basis
11. Other travel time (specify)
12. $\rightarrow$ PWP_Q01
13. $\rightarrow$ WP_Q09
14. $\rightarrow \mathrm{WP}$-Q09
15. $\rightarrow$ WP_Q09
16. $\rightarrow$ WP_Q09
17. $\rightarrow$ WP_Q09
18. $\rightarrow$ WP_Q09
19. $\rightarrow$ WP_Q09
20. $\rightarrow$ WP_Q09
21. $\rightarrow$ WP_Q10
22. $\rightarrow \mathrm{WP}$ _Q08

WP_Q09

1. $\rightarrow$ PWP_Q01
2. $\rightarrow$ WP Q10
3. $\rightarrow$ PWP_Q01
4. $\rightarrow$ PWP_Q01
5. $\rightarrow$ PWP_Q01
6. $\rightarrow$ PWP_Q01
7. $\rightarrow$ PWP_Q01
8. $\rightarrow$ PWP_Q01
9. $\rightarrow$ PWP_Q01
10. $\rightarrow$ PWP_Q01
11. $\rightarrow$ PWP_Q01
12. $\rightarrow$ PWP_Q01
13. $\rightarrow$ WP_Q11

## WP_Q11

Please specify
$\rightarrow$ PWP_Q01
Allow text entry of 100 characteristics
$\square$

## Preferred Working Pattern (PWP) <br> Module 14

| Question/Field | To question: |
| :--- | :--- |
| PWP_Q01 |  |
| Show Prompt Card 8. |  |
| If you could choose the total number of hours you work each week, |  |
| and taking into account how that would affect your income, which of |  |
| these options would you prefer? |  |
| Cntrl K may be entered here if necessary. |  |
| 1. Fewer hours than you work now | Ctrl K $\rightarrow$ PWP_Q07 |
| 2. About the same hours as you work now | 1. $\rightarrow$ PWP_Q02 |
| 3. More hours than you work now | 2. $\rightarrow$ PWP_Q08 |
| PWP_Q02 | 3. $\rightarrow$ PWP_Q03 |
| Show Prompt Card 9. |  |
| What is the main reason you would prefer to work less hours? |  |
| Employment reasons |  |
| 1. Current job regularly involves long hours |  |
| 2. Work less unpaid overtime |  |
| 3. Other employment reasons |  |
| Personal reasons |  |
| 4. Own ill health / injury/ disability |  |
| 5. Only wants / needs limited income |  |
| 6. Study purposes |  |
| 7. Social reasons / recreational activities / free time |  |
| 8. Other personal reasons |  |
| Family reasons |  |
| 9. Caring for children |  |
| 10. Unable to find suitable childcare |  |
| 11. Caring for ill / disabled / elderly person |  |
| 12. Pregnancy |  |
| 13. Home duties |  |
| 14. Other family reasons |  |
| 15. Other reasons |  |
| PWP_Q03 |  |
| What is the main reason you would prefer to work more hours? |  |
| 1. Get work done / Meet workloads |  |
| 2. To gain more experience / Meet career goals |  |
| 3. Wants more income |  |
| 4. Other |  |

## PWP_Q04

## Show Prompt Card 2.

What is the main reason you do not work more hours?

## Employment reasons

1. No jobs or vacancies in locality/ line of work
2. Employer reduced working hours
3. Hours or conditions applicable to current job/ profession/ business
4. Other employment reasons

Personal reasons
5. Own ill health/ injury/ disability
6. Study purposes
7. Other personal reasons

Family reasons
8. Caring for children
9. Unable to find suitable child care
10. Caring for ill/disabled/elderly person
11. Pregnancy
12. Home duties
13. Other family reasons
14. Other reasons (specify)

1. $\rightarrow$ PWP_Q07
2. $\rightarrow$ PWP_Q07
3. $\rightarrow$ PWP_Q07
4. $\rightarrow$ PWP_Q06
5. $\rightarrow$ PWP_Q07
6. $\rightarrow$ PWP_Q07
7. $\rightarrow$ PWP_Q06
8. $\rightarrow$ PWP_Q05
9. $\rightarrow$ PWP_Q07
10. $\rightarrow$ PWP_Q07
11. $\rightarrow$ PWP_Q07
12. $\rightarrow$ PWP_Q07
13. $\rightarrow$ PWP_Q06
14. $\rightarrow$ PWP_Q06

## PWP_Q05

What is the main reason that caring for children stops you from working more hours?

1. No childcare in locality
$\rightarrow$ PWP_Q07
2. Cost or too expensive
3. Booked out or no places available
4. Children too young or too old for childcare
5. Prefers to care for them at home
6. Quality of childcare unsuitable
7. Other reason
PWP_Q06

Please specify
Allow entry of 100 characters
PWP_Q07
How many hours each week would you prefer to work in [this job/all jobs]?

Enter number of hours
$\rightarrow$ PWP_Q08
$0 . .100$

## PWP_Q08

## Show Prompt Card 10.

If it were possible to change your working days, and taking into account how that may affect your income, which of these options would you choose?

1. No change
2. Weekdays only
3. Weekends only
4. Both weekdays and weekends

## PWP_Q09

Show Prompt Card 11.
If it were possible to change your working hours, and taking into account how that may affect your income, which of these options would you choose?

1. No change
2. Prefer only to work day time hours
3. Prefer only to work night time hours
4. Prefer mix of day time and night time hours

## PWP_Q10 (SG)

1. If work more than one job (CJOB_Q09 > 1)
2. Otherwise

PWP_Q11

## Show Prompt Card 12.

If it were possible to change the number of jobs you work in, without changing the number of hours you work, which of these options would you choose?

1. No change
2. Work one job only
3. Work two jobs
4. Work more than two jobs

PWP_Q12 (SG)

1. If don't have leave entitlements (LEAV_Q02 $=5$ AND LEAV_Q03 = 5)
2. Otherwise
3. $\rightarrow$ PWP_Q13
4. $\rightarrow$ PWP_Q14

## PWP_Q13

## Show Prompt Card 13.

[I would now like you to think about the job where you have stated that your employer does not provide you with paid sick or holiday leave, that is, your [main/second/third/fourth] job.]

If it were possible to change your leave entitlements, and taking into account how that would affect your income, which of these options would you prefer?
$\rightarrow$ PWP_Q14

1. No change
2. Paid sick leave
3. Paid holiday leave
4. Both paid sick and holiday leave

PWP_Q14
How often do you feel your work and family responsibilities are in balance? Would you say:

Interviewer: read out all categories

1. Always
2. Often
3. Sometimes
4. Rarely
5. Never

## Not Currently Working (NOTCW) <br> Module 15

| Question/Field | To question: |
| :---: | :---: |
| NOTCW_Q01 (SG) <br> 1. If CJOB_Q04 $=1$ or CJOB_Q05 $=1$ <br> 2. If waiting to start work already obtained (CJOB_Q06 = 1) <br> 3. Otherwise | 1. $\rightarrow$ NOTCW_Q04 <br> 2. $\rightarrow$ NOTCW_Q16 <br> 3. $\rightarrow$ NOTCW_Q02 |
| NOTCW_Q02 <br> At any time during the last 4 weeks have you been looking for full-time work? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ NOTCW_Q04 <br> 5. $\rightarrow$ NOTCW_Q03 |
| NOTCW_Q03 <br> Have you been looking for part-time work at any time during the last 4 weeks? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ NOTCW_Q04 <br> 5. $\rightarrow$ NOTCW_Q15 |
| NOTCW_Q04 <br> At any time during the last 4 weeks have you written, phoned or applied in person to an employer for work? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ NOTCW_Q11 <br> 5. $\rightarrow$ NOTCW_Q05 |
| NOTCW_Q05 <br> (Any time during the last 4 weeks) have you answered an advertisement for a job? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ NOTCW_Q11 <br> 5. $\rightarrow$ NOTCW_Q06 |
| NOTCW_Q06 <br> (Any time during the last 4 weeks) have you looked in newspapers? <br> 1. Yes <br> 5. No | $\rightarrow$ NOTCW_Q07 |


| NOTCW_Q07 <br> (Any time during the last 4 weeks) have you checked factory notice boards, or used the touchscreens at Centrelink offices? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ NOTCW_Q11 <br> 5. $\rightarrow$ NOTCW_Q08 |
| :---: | :---: |
| NOTCW_Q08 <br> (Any time during the last 4 weeks) have you been registered with Centrelink as a jobseeker? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ NOTCW_Q11 <br> 5. $\rightarrow$ NOTCW Q09 |
| NOTCW_Q09 <br> (Any time during the last 4 weeks) have you checked or registered with an employment agency? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ NOTCW_Q11 <br> 5. $\rightarrow$ NOTCW Q10 |
| NOTCW_Q10 <br> (Any time during the last 4 weeks) have you done anything else to find a job? <br> 1. Advertised or tendered for work <br> 2. Contacted friends / relatives <br> 3. Other <br> 4. Only looked in newspapers <br> 5. None of these | 1. $\rightarrow$ NOTCW_Q11 <br> 2. $\rightarrow$ NOTCW_Q11 <br> 3. $\rightarrow$ NOTCW_Q15 <br> 4. $\rightarrow$ NOTCW_Q15 <br> 5. $\rightarrow$ NOTCW_Q15 |
| NOTCW_Q11 <br> If you had found a (part-time) job could you have started work last week? <br> 1. Yes <br> 5. No <br> 6. Don't know | 1. $\rightarrow$ NOTCW_Q19 <br> 5. $\rightarrow$ NOTCW Q12 <br> 6. $\rightarrow$ NOTCW_Q19 |
| NOTCW_Q12 <br> What were the reasons you could not have started work last week? <br> 1. Waiting to start a job <br> 2. Other | 1. $\rightarrow$ NOTCW_Q13 <br> 2. $\rightarrow$ NOTCW_Q14 |
| NOTCW_Q13 <br> Will you be starting that work in the next 4 weeks? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ NOTCW_Q17 <br> 5. $\rightarrow$ NOTCW_Q14 |

## NOTCW_Q14

Could you start in the next 4 weeks if work was available?

1. Yes
2. No
$\rightarrow$ NOTCW_Q21
NOTCW_Q15
[You told me that you didn't look for work during the last 4 weeks.
Was that because you were]
[Last week, were you] waiting to start (paid) work you had already obtained?
3. Yes
4. No
.

NOTCW_Q16
Will you be starting that work in the next 4 weeks?

1. Yes
2. $\rightarrow$ NOTCW_Q17
3. No
4. $\rightarrow$ NOTCW_Q21

NOTCW_Q17
Could you have started last week if that work had been available?

1. Yes
2. No
3. $\rightarrow$ NOTCW_Q18
4. $\rightarrow$ NOTCW_Q21

NOTCW_Q18
Will that work be full-time?

1. Yes / Full-time
2. No / Part-time

NOTCW_Q19

When did you begin looking for work?

1. If less than 2 years ago enter full date.
2. If 2 years to less than 5 years ago, enter the MONTH and YEAR only.
3. If 5 years or more ago, enter the year only.
4. If did not look for work, enter 99

NOTCW_Q20
When did you last work for two weeks or more?

1. If less than 2 years ago enter full date.
2. If 2 years to less than 5 years ago, enter the MONTH and YEAR only.
3. If 5 years or more ago, enter the year only.
4. If has never worked for 2 weeks or more, enter 99

## NOTCW_Q21

## Show Prompt Card 14

What are all the reasons you are not currently working?
Multiple responses allowed
10. Has a job to go to

## Personal Reasons

11. Own ill health / injury / disability
12. Study purposes
13. No need to work / retired
14. Welfare payments may be affected
15. Moved house
16. On holidays
17. Other personal reasons

## Family Reasons

18. Caring for children

10-29 $\rightarrow$
19. Caring for ill / disabled / elderly person
20. Pregnancy
21. Home duties
22. Other family reasons

Believes no work available or couldn't find work because:
23. Employers think too young
24. Employers think too old
25. Difficulties with language or ethnic background
26. Lack of necessary skills or expertise
27. No jobs or vacancies in locality / line of work/ at all
28. No jobs with suitable conditions / arrangements
29. Other reason

NOTCW_Q22 (SG)
30. $\rightarrow$ CAC_Q01 (SG)
30. Don't know

NOTCW_Q22(SG)

1. If NOTCW_Q21 = 18 (Caring for children) only and no other response
2. If more than one response in NOTCW_Q21
3. Otherwise
4. $\rightarrow$ NOTCW_Q24
5. $\rightarrow$ NOTCW_Q23
6. $\rightarrow$ CAC_Q01(SG)

## NOTCW_Q23

What is the main reason you are not currently working?
Only one response allowed
10. Has job to go to

Personal Reasons
11. Own ill health / injury / disability
12. Study purposes
13. No need to work / retired
14. Welfare payments may be affected
15. Moved house
16. On holidays
17. Other personal reasons

## Family Reasons

18. Caring for children
19. Caring for ill / disabled / elderly person
20. Pregnancy
21. Home duties
22. Other family reasons

Believes no work available or couldn't find work because:
23. Employers think too young
24. Employers think too old
25. Difficulties with language or ethnic background
26. Lack necessary skills or expertise
27. No jobs or vacancies in locality / line of work / at all
28. No jobs with suitable conditions / arrangements

## 29. Other reason

NOTCW_Q24
What is the main reason that caring for children stops you from working?

1. No childcare in locality
2. Cost or too expensive
3. Booked out or no places available
4. Children too young or too old
$\rightarrow$ CAC_Q01(SG)
5. Prefers to care for them at home
6. Quality of child care unsuitable
7. Other reasons

## Care Arrangements for Children (CAC) <br> Module 16

| Question/Field | To question: |
| :---: | :---: |
| CAC_Q01 (SG) <br> 1. If 1 st parent of a child(ren) aged 0 to 14 on household form being interviewed. <br> 2. Otherwise (not a parent, or second parent to be interviewed) | 1. $\rightarrow$ CAC_Q02 <br> 2. $\rightarrow$ CAC_Q12 |
| CAC_Q02 <br> The next few questions are about the types of care arrangements you used for [name/s of own child/ren aged 0-14 years] in the week starting Monday the [date] and ending [Sunday the.../ yesterday], that is last week. <br> Press [1] to continue | $\rightarrow \quad$ CAC_Q03 |
| CAC_Q03 <br> Show Prompt Card 15 <br> On any day last week did you use any of these forms of child care for [name/s of own child/ren aged 0-14 years) ? <br> 1. Yes <br> 5. No | $\begin{aligned} & \text { 1. } \rightarrow \text { CAC_Q04 } \\ & \text { 5. } \rightarrow \text { CAC_Q05 } \end{aligned}$ |
| CAC_Q04 <br> Which ones? <br> Interviewer: More than one response is allowed. <br> 1. Before and/or after school care <br> 2. Long day care centre <br> 3. Family day care <br> 4. An occasional care centre <br> 5. School holiday / care program | $\rightarrow \quad$ CAC_Q05 |
| CAC_Q05 <br> Show Prompt Card 16 <br> Apart from [the care that you have already told me about and any care provided by/ ] [yourself / you and your partner] last week, did anyone else look after or mind [name/s of own child/ren aged 0-14 years]? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ CAC_Q06 <br> 5. $\rightarrow$ CAC_Q07 |


| CAC_Q06 |  |
| :---: | :---: |
| Who (looked after or minded [name/s of own child/ren aged 0-14 years])? | $\rightarrow$ CAC_Q07 (SG) |
| Show Prompt Card 16 <br> Interviewer: More than one response is allowed. |  |
|  |  |
| Family <br> 1. Child's other parent who does not live in this household |  |
|  |  |
| 1. Child's other parent who does not live in this household <br> 2. Child's grandparents |  |
| 3. Child's brother or sister4. Other relatives |  |
|  |  |
| Non-related people <br> 5. Friends / Neighbours |  |
|  |  |
| 6. Paid carer, eg - nanny / baby sitter |  |
| 7. Other non-related person |  |
| CAC_Q07 (SG) |  |
| 1. If parent has any children aged 4-6 years | 1. $\rightarrow$ CAC_Q08 |
| 2. Otherwise | 2. $\rightarrow$ CAC_Q09 |
| CAC_Q08 | $\rightarrow$ CAC_Q09 (if loops completed) |
| START LOOP |  |
| Does [selected child's name] attend school? |  |
| 1. Yes |  |
| 5. No |  |
| END LOOP |  |
| CAC_Q09 | 1. $\rightarrow$ CAC_Q10 (SG) <br> 5. $\rightarrow$ CAC_Q12 |
| [Do any/Does] [of your children/your child] have a long-term health condition or disability that limits [their/his/her] everyday activities? |  |
| 1. Yes |  |
| 5. No |  |
| CAC_Q10 (SG) |  |
| 1. If respondent is only a parent of 1 child aged 0-14 on HF | 1. $\rightarrow$ CAC_Q12 |
| 2 If respondent is a parent of more than 1 child aged 0-14 on HF | 2. $\rightarrow$ CAC_Q11 |
| CAC_Q11 |  |
| How many of these children have a long-term health condition or disability? |  |
| 1.. 20 | $\rightarrow \quad$ CAC_Q12 |



| CAC_Q18 |  |
| :---: | :---: |
| [Excluding the [child]/[number] children] you looked after as part of [a children's party or playdate] [your job or voluntary work], [a children's party or playdate and those you looked after as part of your job or voluntary work], how many other children aged 14 years and under did you look after last week?] <br> [Last week, how many children aged 14 years and under did you look after] <br> 1... 20 | $\rightarrow$ CAC_Q19 |
| CAC_Q19 <br> START LOOP <br> What is [the age of the [first/second/third....twentieth] child you looked after last week/this child's age]? | $\rightarrow \quad$ CAC_Q20 |
| CAC_Q20 <br> What is this child's relationship to you? <br> END LOOP | $\rightarrow$ CAC_Q21 |
| CAC_ Q21 <br> Show Prompt Card 17 <br> Overall, how often would you usually look after [this child / these children]? <br> 1. Once only <br> 2. Every day <br> 3. 2-6 times a week <br> 4. Once a week <br> 5. Once a fortnight <br> 6. Once a month <br> 7. Less than one day a month <br> 8. Other (specify) | $\begin{aligned} & 1 \& 7 \rightarrow \text { CAC_Q25 } \\ & 2-6 \rightarrow \text { CAC_Q23 } \\ & 8 \rightarrow \text { CAC_Q22 } \end{aligned}$ |
| CAC_Q22 <br> Interviewer: Please specify <br> Allow text entry of 100 characters | $\rightarrow$ CAC_Q23 |
| CAC_Q23 <br> Have you been looking after [this child / these children] for 6 months or more? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ CAC_Q25 <br> 5. $\rightarrow$ CAC_Q24 |



## Provision of Care to Adults (POC) <br> Module 17

| Question/Field | To question: |
| :--- | :--- |
| POC_Q01 |  |
| The next few questions are about whether you have helped or <br> supervised anyone aged 15 years or over [last week / in the week <br> starting Monday the (date) and ending (Sunday the... / yesterday]. |  |
| Press [1] to continue. | דPOC_Q02 |
| POC_Q02 <br> Last week, did you help or supervise anyone aged 15 years or over <br> who had a short term illness or injury with everyday type activities? |  |
| 1. Yes <br> 5. No | $\rightarrow$ POC_Q03 |
| POC_Q03 |  |
| Last week did you help or supervise anyone aged 15 years or over <br> who had a long term health condition or disability, or who was <br> elderly, with everyday type activities? |  |
| 1. Yes <br> 5. No | $\rightarrow$ POC_Q04(SG) |


| POC_Q07 |  |
| :---: | :---: |
| The next few questions relate to [that person / each of the people] you helped last week. <br> Press [1] to continue. | $\rightarrow$ POC_Q08 |
| POC_Q08 <br> START LOOP <br> [Thinking about the [1st, 2nd....] person you helped last week, what is their / What is this person's] age? <br> Interviewer: Enter age <br> 1. 100 | $\rightarrow$ POC_Q09 |
| POC_Q09 <br> ([Thinking about the [1st, 2nd....] person you helped last week,) what is their / What is this person's] relationship to you? <br> Interviewer: Enter relationship from list | $\rightarrow$ POC_Q10 |
| POC_Q10 <br> Show prompt card 18 <br> What was the main reason that you helped or supervised this person last week? <br> 1. Short-term sickness or injury <br> 2. Long-term health condition or disability <br> 3. Frail/aged care <br> 4. Other (specify) | $\begin{aligned} & \text { 1-3. } \rightarrow \text { POC_Q12 } \\ & \text { 4. } \rightarrow \text { POC_Q11 } \end{aligned}$ |
| POC_Q11 <br> Please specify <br> Allow text entry of 100 characters | $\rightarrow$ POC_Q12 |
| POC_Q12 <br> Does this person usually live with you? <br> 1. Yes <br> 5. No | $\rightarrow$ POC_Q13 |

## POC_Q13

## Show Prompt Card 19

How often do you usually help or supervise this [elderly] person [because of their [short-term sickness or injury/long-term health condition or disability] ]?

1. Once only
2. Every day
3. 2-6 times a week
4. Once a week
5. Once a fortnight
6. Once a month
7. Less than one day a month
8. Other (specify)
9. $\rightarrow$ POC_Q17 (SG)
10. $\rightarrow$ POC_Q15
11. $\rightarrow$ POC_Q15
12. $\rightarrow$ POC_Q15
13. $\rightarrow$ POC_Q15
14. $\rightarrow$ POC_Q15
15. $\rightarrow$ POC_Q17 (SG)
16. $\rightarrow$ POC_Q14

## POC_Q14

Please specify

| Allow text entry of 100 characters. | $\rightarrow$ POC_Q15 |
| :--- | :--- |
| POC_Q15 |  |
| Have you been helping or supervising this person for 6 months or <br> more? |  |
| 1. Yes <br> 5. No | 1. $\rightarrow$ POC_Q17 (SG) <br> 5. $\rightarrow$ POC_Q16 |

POC_Q16
Over the next 6 months, do you expect to continue helping or supervising this person?

1. Yes
2. No

POC_Q17 (SG)

1. If POC_Q12 = 1 (recipient lives in household)
2. Otherwise

POC_Q18
Last week, did anyone [who does not live with you / else] help or supervise this [elderly / ] person [because of their [short-term sickness or injury / long-term health condition or disability] / ]?

1. Yes
2. No
3. $\rightarrow$ POC_Q19
4. $\rightarrow$ WAC_Q01(SG)

## POC_Q19 <br> Show Prompt card 20 <br> How are these other people related to the person that received their care? <br> Interviewer: More than one response is allowed. <br> Press space bar between responses. <br> Family <br> 1. Partner/spouse that does not live with them <br> 2. Parent/s <br> $\rightarrow$ WAC_Q01(SG) <br> 3. Grandparent/s <br> 4. Brother or sister <br> 5. Other related person <br> Non-related people <br> 6. Friends / Neighbours <br> 7. Paid carer eg - respite carer <br> 8. Other non-related person <br> END LOOP

## Working Arrangements Used to Care (WAC) Module 18

| Question/Field | To question: |
| :---: | :---: |
| WAC_Q01 (SG) <br> 1. If PWP_Q01 is answered or JOBD_Q22(SG) $=1$ and parent of child under 14 or $C A C \_Q 13=1$ or POC_Q02 $=1$ <br> 2. Otherwise | 1. $\rightarrow$ WAC_Q02 <br> 2. $\rightarrow$ TSS_Q01 |
| WAC_Q02 <br> The next few questions are about how looking after or assisting someone [including your own children aged 14 years or under] may have affected your working arrangements last week. <br> Press [1] to continue. | $\rightarrow$ WAC_Q03(SG) |
| WAC_Q03 (SG) <br> 1. If OMIE/OMUE in main job (JOBD_Q11 is answered in first loop) <br> 2. Otherwise | 1. $\rightarrow$ WAC_Q04 <br> 2. $\rightarrow$ WAC Q05 |
| WAC_Q04 <br> Last week, did you take any time off work so you could look after someone? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ WAC_Q13 <br> 5. $\rightarrow$ WAC_Q25 |
| WAC_Q05 <br> Show Prompt Card 21 <br> Last week, did you take any paid leave from work so you could look after someone? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ WAC_Q06 <br> 5. $\rightarrow$ WAC_Q08 |



| WAC_Q11 <br> Please specify <br> Allow text entry of 100 characters | $\rightarrow$ WAC_Q12 (SG) |
| :---: | :---: |
| WAC_Q12 (SG) <br> 1. If took paid leave (WAC_Q05 = 1), or unpaid leave $\left(W A C \_Q 08=\right.$ 1) or used other arrangements (WAC_Q09 = 1) <br> 2. Otherwise | 1. $\rightarrow$ WAC_Q13 <br> 2. $\rightarrow$ WAC_Q20 |
| WAC_Q13 <br> [In total, how/How] much leave or time off work did you take last week? <br> 1. 0-3 hours <br> 2. 4-8 hours (1 day) <br> 3. 2 days <br> 4. 3 days <br> 5. 4 days <br> 6. 5 days <br> 7. More than 5 days | $\rightarrow$ WAC_Q14 (SG) |
| WAC_Q14 (SG) <br> 1. If OMIE/OMUE <br> 2. Otherwise | 1. $\rightarrow$ WAC_Q25 <br> 2. $\rightarrow$ WAC_Q15 |
| WAC_Q15 <br> [Of those work arrangements that you used last week, were there any that you wanted to make more use of to help you look after someone?] <br> [Would you have liked to have made more use of that [working arrangement] to help you look after someone?] <br> 1. Yes <br> 5. No <br> 6. Don't know | 1. $\rightarrow$ WAC_Q16 (SG) <br> 5. $\rightarrow$ WAC_Q20 <br> 6. $\rightarrow$ WAC_Q20 |
| WAC_Q16 (SG) <br> 1. If one working arrangement only <br> 2. If more than one working arrangement | 1. $\rightarrow$ WAC_Q18 <br> 2. $\rightarrow$ WAC_Q17 |

## WAC_Q17

Which ones did you want to make more use of?
Show list of responses that respondent chose.
More than one response allowed.

1. Paid leave
2. Unpaid leave
3. Flexible working hours
4. Rostered day off

WAC_Q18
5. Working from home
6. Informal arrangement with employer
7. Other

## WAC_Q18

## Show Prompt Card 23

What was the main reason you did not make more use of [working arrangement] [working arrangement and working arrangement] [working arrangement, working arrangement and working arrangement] last week?

1. Applied or asked but was refused
2. Do not have adequate working arrangements
3. Did not apply as thought would be refused
4. Nature of work makes using flexible working arrangements difficult
5. Work commitments
6. Not paid for time off (e.g. casual / shift worker)
7. Subtle or other pressure from boss/es or other workers
8. Other (specify)
9. $\rightarrow$ WAC_Q20
10. $\rightarrow$ WAC_Q20
11. $\rightarrow$ WAC_Q20
12. $\rightarrow$ WAC_Q20
13. $\rightarrow$ WAC_Q20
14. $\rightarrow$ WAC_Q20
15. $\rightarrow$ WAC_Q20
16. $\rightarrow$ WAC_Q19

WAC_Q19
Please specify
Allow text entry of 100 characters.
WAC_Q20

## Show Prompt Card 24

Were there any of these working arrangements that you would have liked to have used last week but didn't?

1. Yes
2. No
3. $\rightarrow$ WAC_Q21
4. $\rightarrow$ WAC_Q23

## WAC_Q21

## Show Prompt Card 24

Which ones?
More than one response is allowed

1. Paid leave
2. Unpaid leave
3. Flexible working hours
4. Rostered day off
5. Working from home
6. Informal arrangement with employer
7. Other (specify)
8. $\rightarrow$ WAC Q23
9. $\rightarrow$ WAC Q23
10. $\rightarrow$ WAC_Q23
11. $\rightarrow$ WAC_Q23
12. $\rightarrow$ WAC_Q23
13. $\rightarrow$ WAC_Q23
14. $\rightarrow$ WAC_Q22
$\rightarrow$ WAC_Q23
15. $\rightarrow$ WAC_Q25
16. $\rightarrow$ WAC_Q25
17. $\rightarrow$ WAC_Q25
18. $\rightarrow$ WAC_Q25
19. $\rightarrow$ WAC_Q25
20. $\rightarrow$ WAC_Q25
21. $\rightarrow$ WAC_Q25
22. $\rightarrow$ WAC_Q25
23. $\rightarrow$ WAC_Q24
$\rightarrow$ WAC_Q25

## WAC_Q25

## Show Prompt Card 26

Have you changed your work arrangements in any of these ways to enable you to look after someone long-term?

Interviewer: More than one response is allowed. Press space bar between responses.'
10. Changed jobs
11. Quit a job
12. Permanently reduced the total number of hours usually worked
13. Permanently changed usual start or finish times
14. Started working from home
15. Started working more hours from home
16. Started shift work
17. Started casual work
18. Started part-time work
19. Started job share
20. Informal arrangement with employer
21. Other (specify)
10. $\rightarrow$ WAC_Q27
11. $\rightarrow$ WAC_Q27
12. $\rightarrow$ WAC_Q27
13. $\rightarrow$ WAC_Q27
14. $\rightarrow$ WAC_Q27
15. $\rightarrow$ WAC Q27
16. $\rightarrow$ WAC_Q27
17. $\rightarrow$ WAC_Q27
18. $\rightarrow$ WAC_Q27
19. $\rightarrow$ WAC_Q27
20. $\rightarrow$ WAC_Q27
21. $\rightarrow$ WAC_Q26
22. None of these
22. $\rightarrow$ WAC Q27
$\rightarrow$ WAC_Q27

1. $\rightarrow$ WAC Q28
2. $\rightarrow$ TSS_Q01

1, 2, 3, 4, $6 \& 7 \rightarrow$
TSS Q01
5. $\rightarrow$ WAC_Q29

```
WAC_Q29
Please specify
Allow text entry of 100 characters
-> TSS_Q01
```


## Time Stress (TSS) <br> Module 19

| Question/Field | To question: |
| :---: | :---: |
| TSS_Q01 <br> How often do you feel rushed or pressed for time? <br> Would you say: <br> Interviewer: read out all categories <br> 1. Always <br> 2. Often <br> 3. Sometimes <br> 4. Rarely <br> 5. Never | 1. $\rightarrow$ TSS_Q02 <br> 2. $\rightarrow$ TSS_Q02 <br> 3. $\rightarrow$ TSS_Q02 <br> 4. $\rightarrow$ PLANS_Q01(SG) <br> 5. $\rightarrow$ PLANS_Q01(SG) |
| TSS_Q02 <br> Show prompt card 28. <br> What is the main reason that you [always / often / sometimes] feel rushed or pressed for time? <br> 1. Trying to balance work and family responsibilities <br> 2. Pressure of work / study <br> 3. Demands of family <br> 4. Take too much on <br> 5. Not good at managing time <br> 6. Too much to do / too many demands placed on you <br> 7. Unpredictable working hours <br> 8. Transport difficulties <br> 9. Other | $\rightarrow$ PLANS_Q01(SG) |

## Retirement Part A (PLANS) <br> Module 20

| Question/Field | To question: |
| :---: | :---: |
| PLANS_Q01 (SG) |  |
| 1. If aged<45 years | 1. $\rightarrow$ SUPER_Q01 |
| 2. If employed full-time (CJOB_Q12 => 35 or CJOB_Q14 => 35) | 2. $\rightarrow$ PLANS_Q02 |
| 3. If employed part-time (CJOB_Q12 $=1$ to 34 or CJOB_Q14 $=1$ to 34) | 3. $\rightarrow$ PLANS_Q03 |
| 4. If permanently unable or permanently not intending to work $\begin{aligned} & \text { (CJOB_Q01 }=6 \text { or } 7 \text { or } \\ & \text { CJOB_Q02 }=6 \text { or } \\ & \text { CJOB_Q03 }=6 \text { or } \\ & \text { CJOB_Q04 }=6 \text { or } \\ & \text { CJOB_Q05 }=6) \end{aligned}$ | 4. $\rightarrow$ RETIR_Q01 |
| 5. If unemployed (NOTCW_Q04, 5, 7, 8, 9 = 1 or NOTCW_Q10 = 1 | 5. $\rightarrow$ RETIR_Q14 | or 2 AND NOTCW_Q11 = 1 or 6 or NOTCW_Q17 = 1)

6. If NOTCW_Q20 $=4$
7. $\rightarrow$ SUPER_Q01
8. Otherwise
9. $\rightarrow$ PLANS_Q34

PLANS_Q02

I would now like to ask you some questions about any retirement plans you may have. These questions are being asked of everyone 45 years and over.

Do you intend to look for or take up part-time work when you give up full-time work?

1. Yes
2. No
3. Don't know
4. Never intends to give up full-time work

PLANS_Q03
[I would now like to ask you some questions about any retirement plans you may have. These questions are being asked of everyone 45 years and over.]
[Your previous responses indicate that you are currently working part-time, that is, less than 35 hours a week.] [ls this/will this] part-time work [a/be a] transition towards giving up all paid work?

```
1. Yes
```

```
\(\rightarrow\) PLANS_Q04 (SG)
```

5. No
6. $\rightarrow$ PLANS Q03
7. $\rightarrow$ PLANS Q08
8. $\rightarrow$ PLANS_Q18
9. $\rightarrow$ RETIR_Q14

## PLANS_Q04 (SG)

1. If currently working part-time (CJOB_Q12 = 1 to 34 or CJOB_Q14 = 1 to 34)
2. If intending to work part-time as a transition to giving up all paid work (PLANS_Q03 = 1)
3. If intending to work part-time NOT as a transition to giving up all paid work (PLANS_Q02 = 1 andPLANS_Q03 = 5)

## PLANS_Q05

Do you intend to remain with your current [employer/business] until you give up all paid work?

1. Yes
2. $\rightarrow$ PLANS_Q15
3. No
4. $\rightarrow$ PLANS_Q06

PLANS_Q06
Show Prompt Card 29.
Do you intend to change your work in any of the following ways before you give up all paid work?

1. Yes
2. No
3. $\rightarrow$ PLANS_Q07

PLANS_Q07
Show Prompt Card 29.
Which one(s)?

1. Change to a different line of work
2. Work on a contract basis
3. Work more hours at home
4. Change from working in own business to working for someone else
5. Change from working for someone else to working in own business
6. No other plans

## PLANS_Q08

Do you intend to remain with your current [employer/business] until you give up all paid work?

1. Yes
2. No
3. $\rightarrow$ PLANS_Q09
4. $\rightarrow$ PLANS_Q10

## PLANS_Q09

## Show Prompt Card 30.

Do you intend to change your work in any of the following ways before you give up all work?

1. Reduce duties/Job with less responsibility/Less demanding job
2. Spend more time working from home
3. Work on a contract basis
4. No further plans

## PLANS_Q10

Show Prompt Card 31.
Are you planning to change employer in order to do any of the following?

1. Change to a different line of work
2. Work in a less demanding job / Less responsibility
3. Work more hours from home
4. Work on a contract basis
5. Change from working in own business to working for someone else
6. Change from working for someone else to working in own business
7. None of the above

## PLANS_Q11

At what age do you intend to [change your employer/start implementing transition plans?]

1. Age given
2. Range given
3. Don't know
4. $\rightarrow$ PLANS_Q12
5. $\rightarrow$ PLANS_Q13

PLANS_Q12
Record age
45.. 100
3. $\rightarrow$ PLANS_Q13
$\rightarrow$ PLANS_Q14 (SG)
$\rightarrow$ PLANS_Q11
1, 2 or 3. $\rightarrow$ PLANS Q11
4. $\rightarrow$ PLANS_Q18


## PLANS_Q19

## Show Prompt Card 32.

What factors will influence your decision about when you intend to permanently give up all paid work?

More than one response is allowed. Press space bar between responses.

Financial reasons:
10. Reaching the eligibility age for an old age (or service) pension.
11. Ability to access other government pensions or benefits
12. Ability to access superannuation funds
13. Financial security
14. Spouse/partner's income will enable me to retire

Job-related reasons:
15. Being retrenched or made redundant
16. Job too stressful or pressured
17. Declining interest in work

Personal reasons:
18. Retirement of partner
19. Personal health or physical abilities
20. Need to care for partner or family
21. Spend more time with partner/family
22. Have more personal/leisure time
23. Never intend to give up paid work
24. Other
25. Don't know

PLANS_Q20(SG)

1. If more than one response in PLANS_Q19
2. Otherwise
3. $\rightarrow$ PLANS_Q21
4. $\rightarrow$ PLANS_Q22

## PLANS_Q21

## Show Prompt Card 32.

What is the main factor that will influence your decision about when you intend to permanently give up all paid work?

Financial reasons:
10. Reaching the eligibility age for the Age (or Service) Pension
11. Ability to access other government pensions or benefits
12. Ability to access superannuation funds
13. Financial security
14. Spouse/partner's income will enable me to retire

Job-related reasons:
15. Being retrenched or made redundant
16. Job too stressful or pressured
17. Declining interest in work

Personal reasons:
18. Retirement of partner
19. Personal health or physical abilities
20. Need to care for partner or family
21. Spend more time with spouse / partner / family
22. Have more personal / leisure time
23. Never intend to give up paid work
24. Other
25. Don't know

PLANS_Q22

## Show Prompt Card 33.

What do you expect all your sources of income to be, just after you permanently give up all work?

More than one response is allowed. Press space bar between responses.

Ctrl $R$ may be entered here if necessary.
Income
10. Profit or loss from own unincorporated business or share partnership
11. Profit or loss from rental property
12. Dividends or interest
13. Government pension or allowance
14. Superannuation or Annuity
15. Workers' Compensation
16. Partner/spouse's income

Other
17. Living off savings
18. Selling assets
19. Other
20. Don't know


| PLANS_Q23 <br> Specify 'other' <br> Allow text entry of 100 characters | $\rightarrow$ PLANS_Q24 (SG) |
| :---: | :---: |
| PLANS_Q24 (SG) <br> 1. If PLANS_Q22 has more than one response <br> 2. Otherwise | 1. $\rightarrow$ PLANS_Q25 <br> 2. $\rightarrow$ PLANS_Q26 (SG) |
| PLANS_Q25 <br> Show Prompt Card 33. <br> What do you expect your main source of income to be, just after you permanently give up all paid work? <br> Ctrl $R$ may be entered here if necessary. <br> Income <br> 10. Profit or loss from own unincorporated business or share partnership <br> 11. Profit or loss from rental property <br> 12. Dividends or interest <br> 13. Government pension or allowance <br> 14. Superannuation or Annuity <br> 15. Workers' Compensation <br> 16. Partner/spouse's income Other <br> 17. Living off savings <br> 18. Selling assets <br> 19. Other <br> 20. Don't know | $\rightarrow$ PLANS_Q26(SG) |
| PLANS_Q26(SG) <br> 1. If main source of income is superannuation or annuity (PLANS_Q22 = 14 only or PLANS_Q25 = 14) <br> 2. If self funding retirement (PLANS_Q22 $=10$ or 11 or 12 only or PLANS_Q25 = 10,11,12 or 17 <br> 3. If not self funding retirement (PLANS_Q22 = 13 or 15 or 16 or 18 or 19 or 20 only or PLANS_Q25 = 13 or 15 or 16 or 18 or 19 or 20) | $\begin{aligned} & \text { 1. } \rightarrow \text { PLANS_Q27 } \\ & \text { 2. } \rightarrow \text { PLANS_Q28 } \\ & \text { 3. } \rightarrow \text { PLANS_Q31 } \end{aligned}$ |
| PLANS_Q27 <br> What is the main way you will fund this superannuation or annuity? <br> 1. Regular personal contributions <br> 2. Sale of investments / assets <br> 3. Other | $\rightarrow$ PLANS_Q28 |


| PLANS_Q28 |  |
| :---: | :---: |
| How many years do you expect to be self-funded after you give up all paid work? |  |
| 1. Years given | 1. $\rightarrow$ PLANS_Q29 |
| 2. Range given | 2. $\rightarrow$ PLANS_Q30 |
| 3. Funding is for life | 3. $\rightarrow$ PLANS_Q31 |
| 4. Don't know | 4. $\rightarrow$ PLANS_Q30 |
| PLANS_Q29 |  |
| Record years | $\rightarrow$ PLANS_Q31 |
| $0 . .40$ years |  |
| PLANS_Q30 |  |
| [Around how many years do you think you might be self funded?] |  |
| Ctrl $K$ may be entered here |  |
| Record range |  |
| 1. 1-5 | $\rightarrow$ PLANS_Q31 |
| 2. 6-10 |  |
| 3. 11-15 |  |
| 4. 16-20 |  |
| 5. 21 or more |  |
| PLANS_Q31 |  |
| At what age do you intend to permanently give up all paid work? |  |
| 1. Age given | 1. $\rightarrow$ PLANS_Q33 |
| 2. Range given | 2. $\rightarrow$ PLANS_Q32 |
| 6. Don't know <br> 7. No intention to give up all paid work | 6. $\rightarrow$ PLANS_Q32 |
| 7. No intention to give up all paid work | 7. $\rightarrow$ RETIR_Q14 |
| PLANS_Q32 |  |
| [At about what age do you think you might give up all paid work?] |  |
| Ctrl $K$ may be entered here |  |
| Record range: |  |
| 1. 45-50 |  |
| 2. 51-55 |  |
| 3. 56-60 |  |
| 4. $61-65$ 5. $66-70$ | $\rightarrow$ RETIR_Q14 |
| 5. $66-70$ 6. $71-75$ |  |
| 6. $71-75$ |  |
| 8. 81 and over |  |


| PLANS_Q33 <br> Record age <br> $45 . .100$ | $\rightarrow$ RETIR_Q14 |
| :---: | :---: |
| PLANS_Q34 <br> Do you intend to look for, or take up, paid full-time work at any time in the future? <br> 1. Yes / Probably <br> 5. No <br> 6. Don't Know | 1. $\rightarrow$ PLANS_Q36 <br> 5. $\rightarrow$ PLANS_Q35 <br> 6. $\rightarrow$ PLANS_Q35 |
| PLANS_Q35 <br> Do you intend to look for, or take up, paid part-time work at any time in the future? <br> 1. Yes / Probably <br> 5. No <br> 6. Don't Know | 1. $\rightarrow$ PLANS_Q36 <br> 5. $\rightarrow$ RETIR_Q01 <br> 6. $\rightarrow$ RETIR_Q01 |
| PLANS_Q36 <br> Show Prompt Card 34. <br> What are all your reasons for intending to return to paid work? <br> More than one response is allowed. Press space bar between responses. <br> 10 Financial Need/Financial 'top-up' <br> 11 Bored/Need something to do <br> 12 Social/Miss contact with people <br> 13 Interesting opportunity came up <br> 14 Employer/Business asked back <br> 15 Own health improved <br> 16 No longer need to care for a partner or family member <br> 17 Death of partner <br> 18 Separation/Divorce from partner <br> 19 Other | $\rightarrow$ PLANS_Q37(SG) |
| PLANS_Q37(SG) <br> 1. If more than one response in PLANS_Q36 <br> 2. Otherwise | 1. $\rightarrow$ PLANS_Q38 <br> 2. $\rightarrow$ RETIR_Q01 |

## PLANS_Q38

Show Prompt Card 34.
What is your main reason for intending to return to paid work?

10 Financial Need/Financial 'top-up'
11 Bored/Needed something to do
12 Social/Miss contact with people
13 Interesting opportunity came up
14 Employer/Business asked back
15 Own health improved
16 No longer needed to care for a partner or family member
17 Death of partner
18 Separation/Divorce from partner
19 Other
$\rightarrow$ RETIR_Q01

## Retirement Part B (RETIR) <br> Module 21

| Question/Field | To question: |
| :---: | :---: |
| RETIR_Q01 |  |
| How long has it been since you gave up all paid work? Interviewer: Record number of months/years <br> 1. Enter number $1 . .99$ <br> 2. If never had paid work, enter 0 | 1. $\rightarrow$ RETIR_Q02 <br> 2. $\rightarrow$ RETIR_Q22(SG) |
| RETIR_Q02 <br> 1. Months <br> 2. Years | $\rightarrow$ RETIR_Q03 (SG) |
| RETIR_Q03 (SG) <br> 1. If gave up work 20 years ago or more (RETIR_Q01 >19 and RETIR_Q02 = 2) <br> 2. Otherwise | 1. $\rightarrow$ RETIR_Q22(SG) <br> 2. $\rightarrow$ RETIR_Q04 |
| RETIR_Q04 |  |
| Show Prompt Card 35. |  |
| What were all the factors that influenced your decision to give up all paid work? <br> More than one response is allowed. Press space bar between responses. |  |
| Financial reasons: |  |
| 10. Reached the eligibility age for the Age (or Service) Pension <br> 11. Ability to access other government pensions or benefits <br> 12. Ability to access superannuation funds <br> 13. Financial security <br> 14. Spouse's/partner's income enabled me to retire | $\rightarrow$ RETIR_Q05(SG) |
| Job-related reasons: |  |
| 15. Retrenched / made redundant |  |
| 16. Job too stressful or pressured |  |
| 17. Declining interest in work |  |
| 18. Reached compulsory retirement age 19. Not enough challenging duties |  |
| Personal reasons: |  |
| 20. Personal health or physical abilities |  |
| 21. Need to care for partner or family member |  |
| 22. To raise a family |  |
| 23. Retirement of partner |  |
| 24. Spend more time with spouse/partner/family |  |
| 25. Have more personal/leisure time |  |
| 26. Required to leave work after marriage 27. Other |  |
| 27. Other <br> 28. Don't know |  |

## RETIR_Q05(SG)

1. If more than one response in RETIR_Q04
2. $\rightarrow$ RETIR_Q06
3. Otherwise

## RETIR_Q06

Show Prompt Card 35.
What was the main factor that influenced your decision to give up all paid work?

Financial reasons:
10. Reached the eligibility age for the Age Pension
11. Ability to access other government pensions or benefits
12. Ability to access superannuation funds
13. Financial security
14. Spouse's/partners' income enabled me to retire Job-related reasons:
15. Retrenched / made redundant
16. Job too stressful or pressured
17. Declining interest in work
18. Reaching compulsory retirement age
19. Not enough challenging duties

Personal reasons:
20. Personal health or physical abilities
21. Need to care for partner/family member
22. To raise a family
23. Retirement of partner
24. Spend more time with spouse/partner/family
25. Have more personal/leisure time
26. Required to leave work after marriage
27. Other
28. Don't know

## RETIR_Q07

## Show Prompt Card 36.

What were all your sources of income just after you left or stopped looking for work?

More than one response is allowed. Press space bar between responses.

Ctrl $R$ may be entered here if necessary
10,11,12,13,14,15,16,17,
$18,20 \rightarrow$ RETIR_Q09(SG)
10. Profit or loss from own unincorporated business or share in a partnership
11. Profit or loss from rental property
12. Dividends or interest
13. Government pension or allowance
14. Superannuation or Annuity
15. Workers' Compensation
16. Partner/spouse's income

Other
17. Living off savings
18. Selling assets
19. Other (specify)
20. Don't know

## RETIR_Q08

Please specify
Allow text entry of 100 characters

## RETIR_Q09(SG)

1. If RETIR_Q07 = 13 (one of the sources of income was a government pension)
2. Otherwise
3. $\rightarrow$ RETIR_Q10
4. $\rightarrow$ RETIR_Q12(SG)

## RETIR_Q10

## Show Prompt Card 37.

Which government pension or allowance were you receiving?

1. Australian Age Pension
2. Newstart Allowance
3. Mature Age Allowance
4. Service Pension (DVA) (exclude superannuation, e.g. DFRDB)
5. Disability Support Pension
6. Wife Pension
7. Carer Payment
8. Sickness Allowance
9. Widow Allowance / Widow B Pension (Centrelink)
10. Special Benefit
11. Partner Allowance
12. No/none of these
13. Don't know

## RETIR_Q11

## Show Prompt Card 38.

Which of these pensions, allowance or other forms of assistance were you receiving?

More than one response is allowed
$\rightarrow$ RETIR_Q11

B)


## RETIR_Q13

## Show Prompt Card 36.

What was your main source of income just after you left or stopped looking for work?
10. Profit or loss from own unincorporated business or share in a partnership
11. Profit or loss from rental property
12. Dividends or interest
13. Government pension or allowance
14. Superannuation or Annuity
15. Workers' Compensation
16. Partner/spouse's income

Other
17. Living off savings
18. Selling assets
19. Other
20. Don't know

## RETIR_Q14

Have you ever previously given up all paid work with no intention at the time of ever working again?

1. Yes
2. No

RETIR_Q15
Show Prompt Card 39.
What reasons did you have for returning to paid work?
More than one response is allowed. Press space bar between responses.
10. Financial need / financial 'top-up'
11. Bored / needed something to do
12. Social / missed contact with people
13. Interesting opportunity came up
14. Employer / business asked back

RETIR_Q16(SG)
15. Own health improved
16. No longer needed to care for partner or family member
17. Death of partner
18. Separation / divorce from partner
19. Other

| RETIR_Q16 (SG) <br> 1. If more than one response in RETIR_Q15 <br> 2. Otherwise | 1. $\rightarrow$ RETIR_Q17 <br> 2. $\rightarrow$ RETIR_Q18 |
| :---: | :---: |
| RETIR_Q17 <br> Show Prompt Card 39. <br> What was your main reason for returning to paid work? <br> 10. Financial need / financial 'top-up' <br> 11. Bored/needed something to do <br> 12. Social / missed contact with people <br> 13. Interesting opportunity came up <br> 14. Employer / business asked back <br> 15. Own health improved <br> 16. No longer needed to care for partner or family member <br> 17. Death of partner <br> 18. Separation / divorce from partner <br> 19. Other | $\rightarrow$ RETIR_Q18 |
| RETIR_Q18 <br> Did you return to work [with the same employer/in the same business] as your last job before giving up work? <br> 1. Yes <br> 5. No <br> 6. Still looking for work | 1. $\rightarrow$ RETIR_Q19(SG) <br> 5. $\rightarrow$ RETIR_Q19(SG) <br> 6. $\rightarrow$ RETIR_Q23(SG) |
| RETIR_Q19 (SG) <br> 1. If currently working in own business <br> 2. Otherwise | 1. $\rightarrow$ RETIR_Q23(SG) <br> 2. $\rightarrow$ RETIR_Q20 |
| RETIR_Q20 <br> Show Prompt Card 40. <br> When you returned to paid work, did you experience any of the following changes in your working arrangements? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ RETIR_Q21 <br> 5. $\rightarrow$ RETIR_Q23(SG) |

## RETIR_Q21

Show Prompt Card 40.
Which one(s)?

More than one response is allowed.
Press space bar between responses.

1. More flexibility / control over the hours you work
2. More flexibility / control over the days you work
3. Duties are less demanding / less responsibilities
4. On contract
5. More opportunity to work from home
6. Other

1, 2, 3, 4, 5 .
$\rightarrow$ RETIR_Q23(SG)
6. $\rightarrow$ RETIR_Q22
$\rightarrow$ RETIR_Q23(SG)
Allow text entry of 100 characters
RETIR_Q23(SG)

1. If NILF
2. If employed full time
3. If unemployed
4. If currently working part time
5. Otherwise
6. $\rightarrow$ RETIR2_Q01
7. $\rightarrow$ SUPER_Q01
8. $\rightarrow$ RETIR2_Q01
9. $\rightarrow$ RETIR3_Q01
10. $\rightarrow$ RETIR2_Q01

## Retirement Part 2 (RETIR2) <br> Module 22

| Question/Field | To question: |
| :--- | :--- |
| RETIR2_Q01(SG) |  |
| 1. If respondent has never worked (NOTCW_Q20 = 4 or |  |
| RETIR_Q01 = 2) | 1. $\rightarrow$ SUPER_Q01 |
| 2. If respondent last worked > 19 years ago (RETIR_Q03 = 1 or | 2. $\rightarrow$ SUPER_Q01 |
| NOTCW_Q20 = 3 and year is >19 years ago) | 3. $\rightarrow$ RETIR2_Q03(SG) |
| 3. If NOTCW_Q20 = 1 or 2 or 3 (respondent has already stated | 4. $\rightarrow$ RETIR2_Q03(SG) |
| when they last worked for two weeks or more) | 5. $\rightarrow$ RETIR2_Q02 |
| 4. If RETIR_Q01 number is > 4 and RETIR_Q02 = 2 |  |
| 5. Otherwise |  |

## RETIR2_Q02

The next few questions are about any work you may have done.
When did you last work for two weeks or more?

1. Less than two years ago, enter full date
2. If 2 years to less than 5 years ago enter MM/YY.
3. If 5 years or more ago enter year only
4. If never worked for two weeks or more enter 99

RETIR2_Q03 (SG)

1. If last job < 20 years ago
(current year - RETIR2_Q02 year < 20 or
current year - NOTCW_Q20 year <20) or RETIR_Q01 year<20
2. Otherwise

RETIR2_Q04
[In your last job did / Did] you work for an employer, or in your own business?

1. Employer
2. Own Business
3. Other / Uncertain

RETIR2_Q05
Were you paid a wage or salary, or some other form of payment?

1. Wage / Salary
2. Other / Uncertain
3. $\rightarrow$ RETIR2_Q05
4. $\rightarrow$ RETIR2_Q11
5. $\rightarrow$ RETIR2_Q06
6. $\rightarrow$ RETIR2_Q13
7. $\rightarrow$ RETIR2_Q06

## RETIR2_Q06

What were your (working / payment) arrangements?

1. Unpaid voluntary work
2. Contractor / Subcontractor
3. Own business / Partnership
4. Commission only
5. Commission with retainer
6. In a family business without pay
7. Payment in kind
8. Paid by the piece / item produced
9. Wage / salary earner
10.Other
10. $\rightarrow$ RETIR2_Q07
11. $\rightarrow$ RETIR2_Q11
12. $\rightarrow$ RETIR2_Q11
13. $\rightarrow$ RETIR2_Q11
14. $\rightarrow$ RETIR2_Q13
15. $\rightarrow$ RETIR2_Q13
16. $\rightarrow$ RETIR2_Q13
17. $\rightarrow$ RETIR2_Q13
18. $\rightarrow$ RETIR2_Q13
19. $\rightarrow$ RETIR2_Q13
20. $\rightarrow$ RETIR2_Q08
21. $\rightarrow$ RETIR2_Q08
22. $\rightarrow$ RETIR2_Q08
23. $\rightarrow$ SUPER_Q01
24. $\rightarrow$ RETIR2_Q09
25. $\rightarrow$ RETIR2_Q11
26. $\rightarrow$ RETIR2_Q10

## RETIR2_Q09

Were you paid a wage or salary, or some other form of payment?

1. Wage / Salary
2. Other / Uncertain

## RETIR2_Q10

What were your (working / payment) arrangements?

1. Contractor / Subcontractor
2. Own business / Partnership
3. Commission only
4. Commission with retainer
5. In a family business without pay
6. Payment in kind
7. Paid by the piece / item produced
8. Wage / salary earner
9. Other
10. $\rightarrow$ RETIR2_Q13
11. $\rightarrow$ RETIR2_Q10
12. $\rightarrow$ RETIR2_Q11
13. $\rightarrow$ RETIR2_Q11
14. $\rightarrow$ RETIR2_Q11
15. $\rightarrow$ RETIR2_Q13
16. $\rightarrow$ RETIR2_Q13
17. $\rightarrow$ RETIR2_Q13
18. $\rightarrow$ RETIR2_Q13
19. $\rightarrow$ RETIR2_Q13
20. $\rightarrow$ RETIR2 Q13

| RETIR2_Q11 |  |
| :--- | :--- |
| Did you have employees (in that business)? |  |
| 1. Yes |  |
| 5. No |  |$\quad \rightarrow$ TRETIR2_Q12


| RETIR2_Q19(SG) |  |
| :--- | :--- |
| 1. If OMIE or OMUE (RETIR2_Q12 answered) | 1. TRETIR2_Q22 |
| 2. Otherwise | 2. TRETIR2_Q20 |
| RETIR2_Q20 |  |
| Did your [employer/business] provide you with paid sick leave? |  |
| 1. Yes |  |
| 5. No |  |
| RETIR2_Q21 |  |
| Did your [employer/business] provide you with paid holiday leave? |  |
| 1. Yes |  |
| 5. No |  |
| RETIR2_Q22 |  |
| Show Prompt Card 41 |  |
| Why did you leave that [job/business]? |  |
| 1. Returned to study |  |
| 2. Travel / holiday |  |
| 3. Maternity / paternity reasons |  |
| 4. Looking after family member(s) |  |
| 5. Retired |  |
| 6. Changed jobs / sought other employment |  |
| 7. Seasonal temporary job |  |
| 8. Fixed contract |  |
| 9. Employer or business closing down / downsizing |  |
| 10. Completed current work |  |
| 11. Other |  |

## Retirement Part 3 (RETIR3) Module 23

| Question/Field | To question: |
| :---: | :---: |
| RETIR3_Q01 <br> The next few questions are about any full time work you may have done. <br> When did you last work for at least two weeks in a job of 35 hours or more a week? <br> 1. Less than two years ago, enter full date <br> 2. If 2 years to less than 5 years ago enter MM/YY. <br> 3. If 5 years or more ago enter year only <br> 4. If never worked for two weeks or more enter 99 | 1. $\rightarrow$ RETIR3_Q02 (SG) <br> 2. $\rightarrow$ RETIR3_Q02 (SG) <br> 3. $\rightarrow$ RETIR3_Q02 (SG) <br> 4. $\rightarrow$ SUPER_Q01 |
| RETIR3_Q02(SG) <br> 1. If currently working part time and had full time job < 20 years ago (current year - RETIR3_Q01<20 <br> 2. If had full time job< 20 years ago (current year - RETIR3_Q01 year < 20) and currently not working <br> 3. Otherwise | 1. $\rightarrow$ RETIR3_Q03 <br> 2. $\rightarrow$ RETIR3_Q04 <br> 3. $\rightarrow$ SUPER_Q01 |
| RETIR3_Q03 <br> Was your full time job with the same [employer/business] for which you are now working part-time? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ RETIR3_Q05 <br> 5. $\rightarrow$ RETIR3_Q04 |
| RETIR3_Q04 <br> Did you work for an employer, or in your own business? <br> 1. Employer <br> 2. Own Business <br> 3. Other/Uncertain | 1. $\rightarrow$ RETIR3_Q05 <br> 2. $\rightarrow$ RETIR3_Q07 <br> 3. $\rightarrow$ RETIR3_Q06 |
| RETIR3_Q05 <br> [In your full time work, were /Were] you paid a wage or salary, or some other form of payment? <br> 1. Wage / Salary <br> 2. Other/ Uncertain <br> 3. Same as part-time job | 1. $\rightarrow$ RETIR3_Q09 <br> 2. $\rightarrow$ RETIR3_Q06 <br> 3. $\rightarrow$ RETIR3_Q09 |


| RETIR3_Q06 <br> What were your (working / payment) arrangements? <br> 1. Same as now <br> 2. Unpaid voluntary work <br> 3. Contractor/Subcontractor <br> 4. Own business / Partnership <br> 5. Commission only <br> 6. Commission with retainer <br> 7. In a family business without pay <br> 8. Payment in kind <br> 9. Paid by the piece / Item produced <br> 10. Wage / Salary earner <br> 11. Other | 1. $\rightarrow$ RETIR3_Q09 <br> 2. $\rightarrow$ SUPER_Q01 <br> 3. $\rightarrow$ RETIR3_Q07 <br> 4. $\rightarrow$ RETIR3_Q07 <br> 5. $\rightarrow$ RETIR3_Q07 <br> 6. $\rightarrow$ RETIR3_Q09 <br> 7. $\rightarrow$ RETIR3_Q09 <br> 8. $\rightarrow$ RETIR3_Q09 <br> 9. $\rightarrow$ RETIR3_Q09 <br> 10. $\rightarrow$ RETIR3_Q09 <br> 11. $\rightarrow$ RETIR3_Q09 |
| :---: | :---: |
| RETIR3_Q07 <br> Did you have employees (in that business)? <br> 1. Yes <br> 5. No | $\rightarrow$ RETIR3_Q08 |
| RETIR3_Q08 <br> Was that business incorporated? <br> 1. Yes <br> 5. No | $\rightarrow$ RETIR3 Q09 |
| RETIR3_Q09 <br> How many hours did you usually work each week in that [job/business]? <br> 1. 1 hour or more <br> 2. Less than 1 hour/no hours | 1. $\rightarrow$ RETIR3_Q10 <br> 2. $\rightarrow$ SUPER_Q01 |
| RETIR3_Q10 <br> Enter hours <br> 1.. 100 | $\rightarrow$ RETIR3_Q11 |
| RETIR3_Q11 <br> What was your occupation in that job? <br> 1. Interviewer: If full-time job is same as part-time job, type 'same'. <br> 2. Enter occupation title. <br> Allow text entry of 100 characters. | 1. $\rightarrow$ RETIR3_Q15 <br> 2. $\rightarrow$ RETIR3_Q12 |



## RETIR3_Q19

Why did you leave this [job/business]?
Show Prompt Card 41.

1. Returned to study
2. Travel / holiday
3. Maternity / paternity reasons
4. Looking after family members
5. Retired
6. Changed jobs / sought other employment
$\rightarrow$ SUPER_Q01
7. Seasonal temporary job
8. Fixed contract
9. Employer or business closing down / downsizing
10. Completed current work
11. Other

## Superannuation (SUPER) <br> Module 24

| Question/Field | To question: |
| :---: | :---: |
| SUPER_Q01 |  |
| The following questions ask about any superannuation funds that you may have. |  |
| Have you ever received a pension or allocated annuity from any superannuation funds? |  |
| $\begin{aligned} & \text { 1. Yes } \\ & \text { 5. No } \end{aligned}$ | 1. $\rightarrow$ SUPER_Q02 <br> 5. $\rightarrow$ SUPER_Q04 |
| SUPER_Q02 |  |
| Do you have any superannuation funds from which you currently receive a pension or allocated annuity? |  |
| 1. Yes | 1. $\rightarrow$ SUPER_Q03 |
| 5. No | 5. $\rightarrow$ SUPER_Q04 |
| SUPER_Q03 |  |
| Show Prompt Card 42. |  |
| What kind of pension do you currently receive from your superannuation fund? |  |
| 1. Lifetime guaranteed pension <br> 2. Allocated pension/annuity <br> 3. Other | $\rightarrow$ SUPER_Q04 |
| SUPER_Q04 |  |
| [Excluding the funds you currently receive a pension or allocated annuity from, do/Do] you have any [other] superannuation funds? |  |
| $\begin{aligned} & \text { 1. Yes } \\ & \text { 5. No } \end{aligned}$ | 1. $\rightarrow$ SUPER_Q05 <br> 5. $\rightarrow$ LUMP_Q01 |
| SUPER_Q05 |  |
| How many of these superannuation funds do you currently have? |  |
| Record number |  |
| 1.. 20 | $\rightarrow$ ACCT_Q01 |

## Account Details (ACCT) Module 25

| Question/Field | To question: |
| :---: | :---: |
| ACCT_Q01 <br> (for number of super funds in SUPER_Q05 up to 3 funds) <br> I need to ask you for some information about [this/these/your three main] fund[s]. You will find the following questions easier and quicker to answer if you refer to your latest superannuation statement. <br> START LOOP 1 <br> Do you have your latest superannuation statement or information from your superannuation fund to refer to for your [first/second/third] fund? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ ACCT_Q02 <br> 5. $\rightarrow$ ACCT_Q07 |
| ACCT_Q02 <br> What period does this cover? <br> Select date range <br> 1. 1 July 2005-30 June 2006 <br> 2. Other | $\begin{aligned} & \text { 1. } \rightarrow \text { ACCT_Q07 } \\ & \text { 2. } \rightarrow \text { ACCT_Q03 } \end{aligned}$ |
| ACCT_Q03 <br> Enter start date of statement. <br> DD/MM/YY <br> Enter end date of statement <br> DD/MM/YY | $\rightarrow$ ACCT_Q04 (SG) |
| ACCT_Q04 (SG) <br> 1. If end date earlier than 1 July 2004 <br> 2. Otherwise | $\begin{aligned} & \text { 1. } \rightarrow \text { ACCT_Q05 } \\ & \text { 2. } \rightarrow \text { ACCT_Q07 } \end{aligned}$ |
| ACCT_Q05 <br> I'm sorry. Information from that statement is too old to be used in the survey. Do you have a later statement that we could use? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ ACCT_Q06 <br> 5. $\rightarrow$ ACCT_Q07 |


| ACCT_Q06. |  |
| :---: | :---: |
| What period does this statement cover? |  |
| Enter start date of statement. If no start date, enter 99. | $\rightarrow$ ACCT_Q07 |
| DD/MM/YY |  |
| Enter end date of statement |  |
| DD/MM/YY |  |
| ACCT_Q07 | $\rightarrow$ ACCT_Q08 (SG) |
| What is the name of this fund? |  |
| Enter name <br> Ctrl K may be entered here if necessary. <br> Allow text entry of 100 characters |  |
|  |  |
|  |  |
| ACCT_ Q08 (SG) <br> 1. If response in ACCT_Q07 = "not found in coder" or Ctrl K <br> 2. Otherwise |  |
|  | $\begin{aligned} & \text { 1. } \rightarrow \text { ACCT_Q09 } \\ & \text { 2. } \rightarrow \text { ACCT_Q10(SG) } \end{aligned}$ |
| ACCT_Q09 <br> Is this a self managed or small APRA fund? <br> 1. Yes, self managed <br> 2. Yes, small APRA <br> 3. Don't know <br> 5. No |  |
|  |  |
|  | $\rightarrow$ ACCT_Q10(SG) |
|  |  |
| ACCT_Q10 (SG) <br> 1. If unemployed or NILF <br> 2. Otherwise |  |
|  | 1. $\rightarrow$ ACCT_Q17 |
|  | $\text { 2. } \rightarrow \text { ACCT_Q11 }$ |
| ACCT_Q11 <br> Do you salary sacrifice contributions to this account? <br> 1. Yes <br> 5. No |  |
|  |  |
|  |  |
|  | 5. $\rightarrow$ ACCT_Q17 |
| ACCT_Q12 <br> [During the period of your statement, how/How] much income [did/do] you salary sacrifice to this account? |  |
|  |  |
| Ctrl K or Ctrl R may be entered here if necessary | 1. $\rightarrow$ ACCT_Q13 |
| $\begin{aligned} & \text { 1. \$ amount } \\ & \text { 2. \% } \end{aligned}$ | 2. $\rightarrow$ ACCT_Q14 |
|  | Ctrl R or $\mathrm{K} \rightarrow$ ACCT_Q17 |




| ACCT_Q27 |  |
| :---: | :---: |
| Have you been making contributions to this fund for 12 months or more? |  |
| 1. Yes |  |
|  |  |
| ACCT_Q28 |  |
| How long have you been contributing to this fund? |  |
| 1. Record full weeks / months $1 . .52$ | 1. $\rightarrow$ ACCT_Q29 |
| 2. One off payment | 2. $\rightarrow$ ACCT_Q30 (SG) |
| ACCT_Q29 |  |
| Select weeks / months |  |
| 1. Week(s) <br> 2. Month(s) |  |
| ACCT_Q30 (SG) <br> 1. If spouse/partner contributing (ACCT_Q17=4) <br> 1. $\rightarrow$ ACCT_Q31 <br> 2. Otherwise |  |
|  |  |
| ACCT_Q31 |  |
|  |  |
| During the period of your statement, how much did your spouse/partner contribute? |  |
| Ctrl $R$ may be used here if necessary |  |
| $\begin{aligned} & \text { 1. } \$ 1 . \$ 100,000 \\ & \text { 2. Not shown on statement }\end{aligned} \quad \rightarrow$ ACCT_Q32 |  |
| 2. Not shown on statement |  |
| ACCT_Q32 |  |
| Has your spouse/partner been making contributions to this fund for 12 months or more? |  |
| 1. Yes5. No | 1. $\rightarrow$ ACCT_Q35 |
|  | 5. $\rightarrow$ ACCT_Q33 |
| ACCT_Q33 |  |
| How long has your spouse/partner been contributing to this fund? |  |
| 1. Record full weeks/months $1 . .52$ | 1. $\rightarrow$ ACCT_Q34 |
| 2. One off payment | 2. $\rightarrow$ ACCT_Q35 |
| ACCT_Q34 |  |
| Select weeks / months |  |
| 1. Week(s) <br> 2. Month(s) | $\rightarrow$ ACCT_Q35 |


| ACCT_Q35 |  |
| :---: | :---: |
| What is the account balance of this superannuation fund? |  |
| Ctrl $R$ may be entered here if necessary | $\rightarrow$ ESTIM_Q14(SG) |
| \$1..999,999 |  |
| ACCT_Q36 (SG) |  |
| 1. If no contributions being made (ACCT_Q17=5) | 1. $\rightarrow$ ACCT_Q39 |
| 2. Otherwise |  |
|  | 2. $\rightarrow$ ACCT_Q37 |
| ACCT_Q37 |  |
| Have regular or irregular contributions been made to this fund for one year or more? |  |
| 1. Yes | $\begin{aligned} & \text { 1. } \rightarrow \text { ACCT_Q39 } \\ & \text { 2. } \rightarrow \text { ACCT_Q38 } \end{aligned}$ |
| 2. No |  |
| ACCT_Q38 |  |
| For how long have contributions been made to this account? |  |
| Interviewer enter number of months |  |
| $1 . .12$ months |  |
| ACCT_Q39 <br> Do you estimate that your balance is more or less than $\$ 1000$ ? <br> 1. $\$ 1000$ or more <br> 2. Less | $\begin{aligned} & \text { 1. } \rightarrow \text { ACCT_Q40 (SG) } \\ & \text { 2. } \rightarrow \text { ACCT_Q43(SG) } \end{aligned}$ |
|  |  |
| ACCT_Q40 (SG) |  |
| 1. If self managed or small APRA fund (ACCT_Q09 $=1$ or 2 | 1. $\rightarrow$ ACCT Q43(SG) |
| 2. If no statement but fund name is known (ACCT_Q01=5 or ACCT_Q05=5 and ACCT_Q07=name entered) | $\text { 2. } \rightarrow \text { ACCT_Q41 }$ |
| 3. (If no statement and fund name is unknown (ACCT_Q01=5 OR ACCT_Q05=5 and ACCT_Q07=Ctrl K) | 3. $\rightarrow$ ACCT_Q43 (SG) |

## ACCT_Q41

Would you be prepared to authorise your superannuation fund to provide the information needed for this survey on your behalf?

Your fund would only be asked to supply the information contained in the authorisation form.

Interviewer to show form and explain content.
Are you willing to sign this form?

1. Yes
2. $\rightarrow$ ACCT_Q42

## ACCT_Q42

Thank you for agreeing to complete the form.
Give form to respondent to complete. When form completed, place barcode sticker on form and write indicative in box provided.
Resume interview.

## BARCODE FIELD placed in this question.

6 digit bar code field
Please enter the barcode for this form.

## ACCT_Q43 (SG)

1. If not making any contributions (ACCT_Q17=5)
2. Otherwise

## ACCT_Q44 (SG)

1. If only spouse contributing (ACCT_Q17=4 only)
2. If unemployed or NILF
3. Otherwise
4. $\rightarrow$ ACCT_Q43 (SG)
$\rightarrow$ ESTIM_Q14(SG)
5. $\rightarrow$ ESTIM_Q13
6. $\rightarrow$ ACCT_Q44 (SG)
7. $\rightarrow$ ESTIM_Q08
8. $\rightarrow$ ESTIM_Q01 (SG)
9. $\rightarrow$ PYSLP_Q01

## Payslip Information (PYSLP) <br> Module 26

| Question/Field | To question: |
| :---: | :---: |
| PYSLP_Q01 <br> Some information about contributions to this superannuation fund may be found on your payslip[s]. <br> Do you have your most recent payslip[s]? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ PYSLP_Q02 <br> 5. $\rightarrow$ ESTIM_Q01 (SG) |
| PYSLP_Q02 START LOOP 3 <br> What period does your [first/second/third] payslip cover? <br> 1. Week <br> 2. Fortnight <br> 3. Month <br> 4. Other (specify) | $1-3 \rightarrow \text { PYSLP_Q04 }$ <br> 4. $\rightarrow$ PYSLP_Q03 |
| PYSLP_Q03 <br> Specify time frame of [first/second/third]payslip <br> Allow text entry of 100 characters | $\rightarrow$ PYSLP_Q04 |
| PYSLP_Q04 (SG) <br> 1. If any employers contributing (ACCT_Q17 = 1 or 2 ) <br> 2. Otherwise | 1. $\rightarrow$ PYSLP_Q05 <br> 2. $\rightarrow$ PYSLP_Q09 (SG) |
| PYSLP_Q05 <br> How much did your [first/second/third] employer contribute to this fund in your last pay period? <br> Ctrl R can be used <br> 1. \$ amount <br> 2. Amount not shown on payslip | 1. $\rightarrow$ PYSLP_Q06 <br> $2 . \rightarrow$ PYSLP_Q09(SG) <br> Ctrl R $\rightarrow$ PYSLP_Q09(SG) |
| PYSLP_Q06 <br> Enter amount <br> \$1..100,000 | $\rightarrow$ PYSLP_Q07 (SG) |
| PYSLP_Q07 (SG) <br> 1. If salary sacrificing (ACCT_Q11=1) <br> 2. Otherwise | 1. $\rightarrow$ PYSLP_Q08 <br> 2. $\rightarrow$ PYSLP_Q09 (SG) |



## Estimates (ESTIM)

Module 27

| Question/Field | To question: |
| :---: | :---: |
| ESTIM_Q01 (SG) <br> 1. If making any personal contributions (ACCT_Q17=3) <br> 2. Otherwise | 1. $\rightarrow$ ESTIM_Q02 <br> 2. $\rightarrow$ ESTIM_Q07 (SG) |
| ESTIM_Q02 <br> [Excluding the amount you salary sacrifice, can/Can] you estimate how much you contribute to this fund in personal or member contributions? <br> Ctrl $R$ or $K$ can be used <br> 1. $\$ 1 . . . \$ 100,000$ <br> 2. \% | 1. $\rightarrow$ ESTIM_Q04 <br> 2. $\rightarrow$ ESTIM_Q03 Ctrl R or Ctrl K <br> $\rightarrow$ ESTIM_Q07(SG) |
| ESTIM_Q03 <br> Enter \% <br> 1. 100 | $\rightarrow$ ESTIM_Q05 |
| ESTIM_Q04 <br> Enter \$ amount $\$ 1 . .100,000$ | $\rightarrow$ ESTIM_Q05 |
| ESTIM_Q05 <br> What period does that cover? <br> Record full weeks/months <br> 1... 52 | $\rightarrow$ ESTIM_Q06 |
| ESTIM_Q06 <br> Select weeks/months <br> 1. Week(s) <br> 2. Month(s) | $\rightarrow$ ESTIM_Q07 (SG) |
| ESTIM_Q07 (SG) <br> 1. If any spouse or partner contributions (ACCT_Q17=4) <br> 2. Otherwise | $\begin{aligned} & \text { 1. } \rightarrow \text { ESTIM_Q08 } \\ & \text { 2. } \rightarrow \text { ESTIM_Q13 } \end{aligned}$ |


| ESTIM_Q08 |  |
| :---: | :---: |
| Approximately how much does your spouse/partner contribute to this fund? |  |
|  | 1. $\rightarrow$ ESTIM_Q10 |
| Ctrl $R$ or $K$ can be used. | 2. $\rightarrow$ ESTIM_Q09 |
| 1. Amount | Ctrl R or $\mathrm{Ctrl} \mathrm{K} \rightarrow$ |
| 2. \% | ESTIM_Q13 |
| ESTIM_Q09 |  |
| Enter \% |  |
| 1.. 100 | $\rightarrow$ ESTIM_Q11 |
| ESTIM_Q10 |  |
| Enter \$ amount |  |
| \$1...100,000 | $\rightarrow$ ESTIM_Q1 |
| ESTIM_Q11 |  |
| What period does this cover? |  |
| Record full weeks/months | $\rightarrow$ ESTIM_Q12 |
| 1.. 52 |  |
| ESTIM_Q12 |  |
| Select weeks/months |  |
| 1. Week(s) <br> 2. Month(s) | $\rightarrow$ ESTIM_Q13 |
| ESTIM_Q13 |  |
| What do you estimate the balance of your account to be? |  |
| Ctrl K may be entered here Ctrl R may be entered here | $\rightarrow$ ESTIM_Q14(SG) |
| \$1...9,999,999 |  |
| ESTIM_Q14(SG) |  |
| 1. If making any personal contributions (Any loop ACCT_Q17=3) | 1. $\rightarrow$ ESTIM_Q16 |
| 2. If unemployed, NILF, or over 75 years of age 3. If not making any personal contributions (ACCT Q17 $=1,2,4$ or | 2. $\rightarrow$ LUMP_Q01 |
| 3. 5 | 3. $\rightarrow$ ESTIM_Q15 |

## ESTIM_Q15

## Show Prompt Card 44.

What is the main reason you do not make personal [post-tax] contributions to a superannuation fund?

1. Has life insurance or other superannuation scheme
2. Already covered by employer superannuation
3. Spouse has cover
4. Plans to join soon/Has applied to join
5. Cost/Cannot afford to
6. Paying mortgage
7. Too young/Too old
$\rightarrow$ LUMP_Q01
8. Has other investments
9. Inadequate tax concessions
10. Already have cover close to/above reasonable benefit limit
11. Have not bothered/Never thought about it/Not interested
12. Does not intend to stay long with job or employer
13. Other
14. Making pre-tax (salary sacrifice) contributions (only if ACCT_Q11=1)

## ESTIM_Q16

Did you choose to make personal contributions to [this fund/any of these funds] in order to receive the government co-contribution?

1. Yes
2. No

## LUMP SUM (LUMP)

Module 28

| Question/Field | To question: |
| :---: | :---: |
| LUMP_Q01 <br> Have you ever received lump sum payments from any superannuation funds? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ LUMP_Q02 <br> 5. $\rightarrow$ CHOICE_Q01 |
| LUMP_Q02 <br> Have you received lump sum payments within the last 4 years? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ LUMP_Q03 <br> 5. $\rightarrow$ CHOICE_Q01 |
| LUMP_Q03 <br> Show Prompt Card 45. <br> For which of these reasons did you receive lump sum payments? <br> More than one response is allowed <br> 1. Retired from job <br> 2. Resigned from job <br> 3. Retrenched from job <br> 4. Voluntary retirement package <br> 5. Early release of superannuation funds on compassionate grounds <br> 6. Early release of superannuation funds for financial hardship <br> 7. Other | $\rightarrow$ LUMP_Q04 |
| LUMP_Q04 <br> Within the last 4 years, what was the total amount of all lump sum payments? <br> Ctrl K may be used here if necessary <br> \$1..999,999 | $\rightarrow$ LUMP_Q05 |

## LUMP_Q05

## Show Prompt Card 46.

What did you do with these lump sum payments?
More than one response is allowed. Press space bar between responses.

1. Rolled it over / Invested in approved deposit fund, deferred
$\rightarrow$ LUMP_Q06 (SG) annuity or other superannuation scheme
2. Purchased an immediate annuity
3. Invested the money elsewhere / Personal savings / Bank
4. Paid off home / Paid for home improvements / Bought new home
5. Bought or paid off car / Vehicle
6. Cleared other outstanding debts
7. Paid for a holiday
8. Assisted family members
9. Other

LUMP_Q06 (SG)

1. If more than one response in LUMP_Q05
2. $\rightarrow$ LUMP_Q07
3. $\rightarrow$ LUMP_Q08 (SG)

LUMP_Q07
Show Prompt Card 46.
What did you do with the largest amount of the lump sum payments?

1. Rolled it over / Invested in approved deposit fund, deferred annuity or other superannuation scheme
2. Purchased an immediate annuity
$\rightarrow$ LUMP_Q08 (SG)
3. Invested the money elsewhere / Personal savings / Bank
4. Paid off home / Paid for home improvements / Bought new home
5. Bought or paid off car/Vehicle
6. Cleared other outstanding debts
7. Paid for a holiday
8. Assisted family members
9. Other

LUMP_Q08 (SG)

1. If recieved lump sum payments (LUMP_Q05=1)
2. Otherwise

|  |  |
| :--- | :--- |
| LUMP_Q09 |  |
| What amount did you roll over or invest in another superannuation <br> scheme? |  |
| Ctrl K may be entered here if necessary | $\rightarrow$ CHOICE_Q01 |
| $\$ 1 . .999,999$ |  |

## Super Choice (CHOICE) Module 29



## CHOICE_Q02

I would now like to ask some questions about choice in superannuation funds.
[Does/do any of] your employer[s] pay into a superannuation fund of your choice?

1. Yes
2. $\rightarrow$ CHOICE Q03
3. No
4. $\rightarrow$ INCO_Q01
5. Don't know
$6 \rightarrow$ INCO_Q01
CHOICE_Q03
What were your reasons for choosing to have your employer pay
into a superannuation fund of your choice?
More than one response is allowed.
6. Changed job and wanted to continue with previous fund
7. To consolidate superannuation accounts
8. Better returns/lower fees/better investment options
9. Happy to choose the default fund offered by the employer
10. Other reason (specify)

CHOICE_Q04
Enter details of other reason
Allow text entry of 100 characters

1. $\rightarrow \mathrm{INCO} Q 01$
2. $\rightarrow \mathrm{INCO} Q 01$
3. $\rightarrow$ INCO_Q01
4. $\rightarrow \mathrm{INCO} Q 01$
5. $\rightarrow$ CHOICE_Q04
$\rightarrow$ INCO_Q01

## INCOME (INCO) <br> Module 30

| Question/Field | To question: |
| :---: | :---: |
| INCO_Q01 <br> Show Prompt Card 47. <br> I would now like to ask you some questions about income. <br> In the 2005-2006 financial year did you receive income from any of these sources? <br> 1. Yes <br> 5. No | $\begin{aligned} & \text { 1. } \rightarrow \mathrm{I} \mathrm{INCO} Q \mathrm{Q} 2 \\ & \text { 5. } \rightarrow \mathrm{INCO} Q 11 \end{aligned}$ |
| INCO_Q02 <br> Show Prompt Card 47. <br> Which ones? <br> More than one response is allowed. Press space bar between responses. <br> 1. Profit or loss from own unincorporated business or share in a partnership <br> 2. Profit or loss from rental property <br> 3. Dividends or interest | $\rightarrow \text { INCO_Q03(SG) }$ |
| INCO_Q03(SG) <br> 1. If code 1 at INCO_Q02 <br> 2. Otherwise | 1. $\rightarrow \mathrm{INCO} Q \mathrm{Q} 04$ <br> 2. $\rightarrow \mathrm{INCO} Q 06(\mathrm{SG})$ |
| INCO_Q04 <br> Was it a profit or a loss that you made from your unincorporated business or share in a partnership ? <br> 1. Profit <br> 2. Loss <br> 3. Neither (zero profit/loss) | 1. $\rightarrow \mathrm{INCO} Q 05$ <br> 2. $\rightarrow \mathrm{INCO} Q 05$ <br> 3. $\rightarrow$ INCO_Q06(SG) |
| INCO_Q05 <br> Before income tax is taken out (but after business expenses have been deducted), how much was your share of the [profit/loss] from this business in the 2005-2006 financial year? <br> Ctrl K may be used here if necessary. Ctrl $R$ may be used here if necessary. <br> 1. $\$ 1 \ldots . . .999999$ <br> 2. $\mathrm{Ctrl} \mathrm{R}, \mathrm{Ctrl} \mathrm{K}$ | $\rightarrow$ INCO_Q06(SG) |


| $\begin{aligned} & \text { INCO_Q06(SG) } \\ & \text { 1. If code } 2 \text { at INCO_Q02 } \\ & \text { 2. Otherwise } \end{aligned}$ | 1. $\rightarrow \mathrm{INCO} Q \mathrm{Q} 07$ <br> 2. $\rightarrow \mathrm{INCO} Q 09(\mathrm{SG})$ |
| :---: | :---: |
| INCO_Q07 <br> Was it a profit or a loss that you made from your rental property? <br> 1. Profit <br> 2. Loss <br> 3. Neither (zero profit/loss) | 1. $\rightarrow$ INCO_Q08 <br> 2. $\rightarrow$ INCO_Q08 <br> 3. $\rightarrow$ INCO_Q09(SG) |
| INCO_Q08 <br> Before income tax is taken out (but after expenses have been deducted), how much was your share of the [profit/loss] from your rental property in the 2005-06 financial year? <br> Ctrl K may be used here if necessary. Ctrl $R$ may be used here if necessary. <br> 1. $\$ 1 . . . .999999$ <br> 2. Ctrl R, Ctrl K | $\rightarrow$ INCO_Q09(SG) |
| INCO_Q09(SG) <br> 1. If code 3 at INCO_Q02 <br> 2. Otherwise | $\begin{aligned} & \text { 1. } \rightarrow \mathrm{INCO} Q 10 \\ & \text { 2. } \rightarrow \mathrm{INCO} Q 11 \end{aligned}$ |
| INCO_Q10 <br> Before income tax is taken out, how much did you receive from dividends or interest in the 2005-06 financial year? <br> Ctrl K may be used here if necessary. Ctrl $R$ may be used here if necessary. <br> 1. $\$ 0 . . . .999999$ <br> 2. $\mathrm{Ctrl} \mathrm{R}, \mathrm{Ctrl} \mathrm{K}$ | $\rightarrow$ INCO_Q11 |
| INCO_Q11 <br> Show Prompt Card 48. <br> Do you currently receive income from any of these sources? <br> 1. Yes <br> 5. No | 1. $\rightarrow$ INCO_Q12 <br> 5. $\rightarrow$ End of module |

## INCO_Q12

## Show Prompt Card 48.

Which ones?
More than one response is allowed. Press space bar between responses.

1. Wages or salary (including from own incorporated business)
2. Government pension or allowance (include Family Tax Benefit if received as a payment from Centrelink)
$\rightarrow$ INCO_Q13(SG)
3. Child support/Maintenance
4. Superannuation/Annuity/Allocated pension
5. Workers' Compensation
6. Any other regular source (excluding profit or loss from business, rent or investment)
7. Living off savings
8. Selling assets
9. Partner/spouse's income (over 45 only)

INCO_Q13(SG)

1. If code 1 at INCO_Q12
2. Otherwise
3. $\rightarrow \mathrm{INCO} Q 14$

INCO_Q14
Before income tax is taken out, how much income do you usually receive from your [main] job or incorporated business?

Ctrl $K$ may be used here if necessary.
Ctrl $R$ may be used here if necessary.

1. $\$ 0 . . . .999999$
2. $\mathrm{Ctrl} \mathrm{R}, \mathrm{Ctrl} \mathrm{K}$

INCO_Q15
What period does that cover?
Enter number of full (weeks/months) covered
$1 . .52$
INCO_Q16
Record weeks/months

1. Weeks
2. Months

INCO_Q17(SG)

1. If ACCT_Q11 = 1 (salary sacrifice to superannuation)
2. Otherwise
3. $\rightarrow$ INCO_Q18
4. $\rightarrow$ INCO_Q19

## INCO_Q18

Did you include the amount of income that you salary sacrifice to superannuation in the income you reported for your main job?

1. Yes
2. No

## INCO_Q19(SG)

1. If one job only (CJOB_Q07 = 5) and no other source chosen
2. If more than one job (and second job is a wage or salary income i.e. JOBD_Q07=1 or JOBD_Q08 = 9 or JOBD_Q11 = 1)
3. Otherwise

INCO_Q20
Before income tax is taken out, how much income do you usually receive from your second job?

Ctrl K may be used here if necessary.
Ctrl $R$ may be used here if necessary.

1. \$0.... 999999
2. $\mathrm{Ctrl} \mathrm{R}, \mathrm{Ctrl} \mathrm{K}$

## INCO_Q21

What period does that cover?
Enter number of full (weeks/months) covered
$1 . .52$

INCO_Q22
Record weeks/months

1. Weeks
2. Months

INCO_Q23 (SG)

1. If ACCT_Q11 = 1 (salary sacrifice to superannuation)
2. Otherwise

INCO_Q24
Did you include the amount of income that you salary sacrifice to superannuation in the income you reported for your second job?

1. Yes
2. $\rightarrow \mathrm{INCO}_{-} \mathrm{Q} 24$
3. $\rightarrow$ INCO_Q25 (SG)
4. No
$\rightarrow$ INCO_Q25(SG)
5. $\rightarrow$ End of Module
6. $\rightarrow$ INCO_Q20
7. $\rightarrow$ INCO_Q25 (SG)
8. $\rightarrow$ INCO_Q21
9. $\rightarrow \mathrm{INCO} Q 25(\mathrm{SG})$
$\rightarrow$ INCO_Q22
$\rightarrow$ INCO_Q23(SG)
$\square$

## INCO_Q25(SG)

1. If more than two jobs or businesses worked last week (CJOB_Q09>2) and working for a wage or salary in third and/or fourth job (OTHER_Q07=1 or OTHER_Q08=9)
2. If wages only and no other source chosen (INCO_Q12 = 1 only)
3. If respondent is living off savings or assets (INCO_Q12 = 7 and/or 8)
OR is living off savings or assets AND drawing a wage
(INCO_Q12 = 7 and 1 or INCO_Q12-8 and 1, or INCO_Q12 = 7 and 8 and 1)
4. If $\mathrm{INCO} Q 12=2$ or 3 or 4 or 5 or 6

## INCO_Q26

<start loop>
For each source mentioned in INCO_Q12 (other than INCO_Q12 = 1 for people with one or two jobs-or INCO_Q12 = 7 or INCO_ $\bar{Q} 12=8$ ) ask Qs 26-28

Before income tax is taken out, how much do you usually receive in total from [source]?

1. $\$ 1 . .999,999$
2. \$0
3. CtrIK, Ctrl $R$

## INCO_Q27

What period does that cover?
Enter number of full (weeks/months) covered

## $1 . .52$

## INCO_Q28

Record weeks/months

1. Weeks
2. Months
<end loop>
INCO_Q29(SG)
3. If currently receive income from govt pension or allowance (Code 2 at INCO_Q12)
4. Otherwise
5. $\rightarrow$ INCO_30
6. $\rightarrow$ End of module

## INCO_Q30

## Show Prompt Card 49.

Do you currently receive any of these pensions, allowances or benefits?

Only one response is allowed

1. Australian Age Pension
2. Newstart Allowance
$\rightarrow$ INCO_Q31
3. Mature Age Allowance
4. Service Pension (DVA) (exclude superannuation, e.g. DFRDB)
5. Disability Support Pension
6. Wife Pension
7. Carer Payment
8. Sickness Allowance
9. Widow Allowance / Widow B Pension (Centrelink)
10. Special Benefit
11. Partner Allowance
12. No/none of these
13. Don't know

INCO_Q31
Show Prompt Card 50.
Do you currently receive any of these pensions, allowances or other forms of assistance?

More than one response is allowed

1. War Widow's Pension (DVA)
$\rightarrow$ End of Module
2. Disability Pension (DVA)
3. Carer Allowance
4. Overseas Pensions/benefits
5. Family tax Benefit (Parts A and B)
6. Parenting Payment
7. Youth Allowance
8. Other
9. No/none of these
10. Don't know
